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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the information published by Aluminum Corporation of China Limited on the website of the Shanghai Stock Exchange, for information purpose.

By Order of the Board
Aluminum Corporation of China Limited
Zhu Dan
Joint Company Secretary

Beijing, the PRC
8 April 2026

As at the date of this announcement, the members of the Board comprise Mr. He Wenjian, Mr. Zhang Ruizhong and Mr. Mao Shiqing (Executive Directors); Mr. Guo Gang and Mr. Jiang Hao (Non-executive Directors); Mr. Yu Jinsong, Ms. Chan Yuen Sau Kelly and Mr. Li Xiaobin (Independent Non-executive Directors).

* *For identification purpose only*

**ALUMINUM CORPORATION OF CHINA LIMITED
ANNOUNCEMENT ON THE RESULTS OF
CONTROLLING SHAREHOLDER AND ITS PARTIES ACTING
IN CONCERT TO INCREASE THEIR SHAREHOLDINGS IN THE
COMPANY**

The board of directors, all directors and relevant shareholders of the Company warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and assume legal liabilities for the truthfulness, accuracy and completeness of this announcement.

IMPORTANT NOTICE:

- **Disclosed Information on the Shareholding Increase Plan**

Aluminum Corporation of China Limited (the “**Company**”) published the Announcement on the Plan for Controlling Shareholder and Its Parties Acting in Concert to Increase Their Shareholdings in the Company (Announcement No.: Lin 2025-022) on 9 April 2025. Based on confidence in the Company’s future development prospects and for the purpose of effectively safeguarding the interests of minority investors, Aluminum Corporation of China (“**Chinalco**”), the controlling shareholder of the Company, and its parties acting in concert proposed to increase their holdings of the Company’s A Shares and H Shares through the trading systems of the Shanghai Stock Exchange (“**SSE**”) and The Stock Exchange of Hong Kong Limited (“**HKEX**”). The aggregate amount of the proposed share increase shall be no less than RMB1 billion and no more than RMB2 billion, the number of shares to be increased shall not exceed 2% of the Company’s total share capital, and the period of the share increase shall be no more than 12 months commencing from the date of publication of such announcement on share increase plan.

- **Implementation Results of the Shareholding Increase Plan**

As at the date of this announcement, the period for the increase in shareholdings in the Company by Chinalco and its parties acting in concert has expired. Chinalco and its parties acting in concert have acquired an aggregate of 193,029,583 shares in the Company through the trading systems of the SSE and the HKEX, of which: 97,349,583 A Shares have been acquired; 95,680,000 H Shares have been acquired, representing approximately 1.13% of the Company’s total share capital, with the cumulative consideration paid for the share increase amounting to approximately RMB1.015 billion. The shareholding increase plan has been completed.

I. THE BASIC INFORMATION ON THE ENTITY TO INCREASE SHAREHOLDING

Name of the entity to increase shareholding	Chinalco
Identity of the entity to increase shareholding	<p>Controlling shareholder or actual controller <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Acting in concert with controlling shareholder or actual controller <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Shareholder directly holding more than 5% <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Director, supervisor or senior management <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Others</p>
Number of shares held prior to increase in shareholding ^(Note)	5,139,204,916 shares (A Shares)
Percentage of shareholding prior to increase in shareholding <i>(percentage of total share capital)</i>	29.96%

Note: The number of shares held represents the direct shareholding of Chinalco in the Company prior to this shareholding increase.

There are parties acting in concert with the above-mentioned entity proposing to increase shareholdings:

Name of shareholder	Prior to increase in shareholding		Reasons for the formation of concerted action relationship
	Number of shares held (shares)	Percentage of shareholding	
First group Baotou Aluminium (Group) Co., Ltd.	238,377,795 (A Shares)	1.39%	Subsidiary of Chinalco
Chinalco Asset Operation and Management Co., Ltd.	7,140,254 (A Shares)	0.04%	Subsidiary of Chinalco
Aluminum Corporation of China Overseas Holdings Limited	178,590,000 (H Shares)	1.04%	Subsidiary of Chinalco
Total	<u>424,108,049</u>	<u>2.47%</u>	/

Prior to the implementation of this shareholding increase plan, Chinalco and its parties acting in concert collectively held 5,563,312,965 shares of the Company, representing approximately 32.43% of the Company's total share capital.

II. IMPLEMENTATION RESULTS OF THE SHAREHOLDING INCREASE PLAN

(I) Implementation results of the shareholding increase plan

Name of the entity to increase shareholding	Chinalco and its parties acting in concert
Date of first disclosure of the shareholding increase plan	9 April 2025
Proposed implementation period of the shareholding increase plan	9 April 2025 to 8 April 2026
Proposed amount under the shareholding increase plan	RMB1 billion to RMB2 billion
Proposed number of shares to be increased under the shareholding increase plan	No specific number of shares has been set

Proposed percentage of shareholding to be increased	No specific percentage of shareholding to be increased has been set, with the total increase not exceeding 2% of the Company's total issued shares.
Implementation period of the shareholding increase plan	9 April 2025 to 8 April 2026
Corresponding methods and quantities to the results of shareholding increase	(1) 97,349,583 A Shares through the trading system of the SSE via centralized bidding; (2) 95,680,000 H Shares through the trading system of the HKEX via centralized bidding method.
Cumulative amount for the shareholding increase	Approximately RMB1.015 billion
Cumulative percentage for the shareholding increase (percentage of total share capital)	The increase in A Shares represents approximately 0.57% of the Company's total share capital The increase in H Shares represents approximately 0.56% of the Company's total share capital
Number of shares held by the entity (and its parties acting in concert) to increase shareholding upon completion of the shareholding increase plan	5,756,342,548 shares (A Shares: 5,482,072,548 shares; H Shares: 274,270,000 shares)
Percentage of shareholding of the entity (and its parties acting in concert) to increase shareholding upon completion of the shareholding increase plan	33.55% (A Shares: approximately 31.96%; H Shares: approximately 1.60%)

(II) Whether the actual increase in shareholding reached the lower limit of the shareholding increase plan

Yes No

No specific number or range of shares to be increased was set for this shareholding increase plan. The proposed amount for the shareholding increase was not less than RMB1 billion and not more than RMB2 billion. The final amount of the shareholding increase was approximately RMB1.015 billion, reaching the lower limit prescribed in the shareholding increase plan.

III. OTHER RELEVANT INFORMATION

- (I) This shareholding increase complies with the relevant laws, regulations, normative documents, and business rules of domestic and overseas exchanges, such as the Securities Law of the People's Republic of China and the Measures for the Administration of the Takeover of Listed Companies.
- (II) The shareholding increase plan has been fully implemented, does not trigger a mandatory offer, and has not resulted in any change in the controlling shareholder or actual controller of the Company.
- (III) Beijing Jincheng Tongda & Neal Law Firm has issued a legal opinion on this shareholding increase. For details, please refer to the "Special Verification Opinion of Beijing Jincheng Tongda & Neal Law Firm on the Increase of Shareholdings in the Company by the Controlling Shareholder and Its Parties Acting in Concert of Aluminum Corporation of China Limited*" published by the Company on the same date as this announcement.

Announcement is hereby given.

**The Board of Directors of
Aluminum Corporation of China Limited ***
8 April 2026