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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT
AND INSIDE INFORMATION ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the full text of the information published by Aluminum Corporation of China Limited* on the website of the Shanghai Stock Exchange for reference only.

By Order of the Board
Aluminum Corporation of China Limited*
Zhu Dan
Joint Company Secretary

Beijing, the PRC
8 April 2026

As at the date of this announcement, the members of the Board comprise Mr. He Wenjian, Mr. Zhang Ruizhong and Mr. Mao Shiqing (Executive Directors); Mr. Guo Gang and Mr. Jiang Hao (Non-executive Directors); Mr. Yu Jinsong, Ms. Chan Yuen Sau Kelly and Mr. Li Xiaobin (Independent Non-executive Directors).

* *For identification purpose only*

ALUMINUM CORPORATION OF CHINA LIMITED*
ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE FOR THE
FIRST QUARTER OF THE YEAR OF 2026

The board of directors and all directors of the Company warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and jointly and severally accept responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

IMPORTANT NOTICE:

1. Aluminum Corporation of China Limited* (the “**Company**”) expects to record net profit attributable to shareholders of the Company ranging from RMB5,302 million to RMB5,585 million for the first quarter of 2026, representing a period-on-period increase of 50% to 58%.
2. The Company expects to record net profit attributable to shareholders of the Company excluding non-recurring gains and losses ranging from RMB5,137 million to RMB5,420 million for the first quarter of 2026, representing a period-on-period increase of 49% to 58%.

I. ESTIMATED RESULTS FOR THE PERIOD

(I) Period for estimated results

From 1 January 2026 to 31 March 2026.

(II) Estimated results

1. Based on preliminary calculations, the Company expects to record net profit attributable to shareholders of the Company ranging from RMB5,302 million to RMB5,585 million for the first quarter of 2026, representing an increase of RMB1,767 million to RMB2,050 million or a period-on-period increase of 50% to 58% compared with the same period last year.
2. The Company expects to record net profit attributable to shareholders of the Company excluding non-recurring gains and losses ranging from RMB5,137 million to RMB5,420 million, representing an increase of RMB1,696 million to RMB1,979 million or a period-on-period increase of 49% to 58% compared with the same period last year.

3. Basic earnings per share were RMB0.310 per share to RMB0.326 per share, representing an increase of RMB0.104 per share to RMB0.120 per share or a period-on-period increase of 50% to 58% compared with the same period last year.

(III) The estimated results have not been audited.

II. RESULTS FOR THE CORRESPONDING PERIOD OF THE PRECEDING YEAR

- (I) Net profit attributable to shareholders of the Company for the first quarter of 2025: RMB3,535 million (restated).
- (II) Net profit attributable to shareholders of the Company excluding non-recurring gains and losses: RMB3,441 million (restated).
- (III) Basic earnings per share: RMB0.206 per share (restated).

III. MAJOR REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

Faced with market fluctuations, opportunities and challenges, the Company strictly implemented extreme operation and management, thoroughly promoted comprehensive cost reduction and efficiency improvement, further increased the proportion of self-mined resources at the resource end, achieved full, stable and high-quality production of all capacity at the finished product end, continuously optimized various production and operation indicators, steadily enhanced market realization capability and comprehensive competitiveness, gave full play to the advantages of the entire industrial chain, and achieved a substantial improvement in operating performance, reaching the best level in the same period in history.

IV. RISK WARNING

There is no material uncertainty in respect of the Company which would affect the accuracy of the contents of this estimated results announcement.

V. OTHER RELEVANT MATTERS

The above estimated data are preliminary calculations of the Company only. Finalized details of the financial data of the Company will be disclosed in the first quarterly report of the Company for the year of 2026. Investors are advised to pay attention to the investment risks involved.

Announcement is hereby given.

The Board of Directors of
Aluminum Corporation of China Limited*
8 April 2026

Documents available for inspection: Explanation on the announcement on estimated profit increase for the first quarter of the year of 2026 of Aluminum Corporation of China Limited*