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## **REDEMPTION NOTICE**

### **CHALCO HONG KONG INVESTMENT COMPANY LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

*(the “**Issuer**”)*

### **US\$500,000,000 Senior Perpetual Capital Securities**

*(the “**Securities**”)*

*(Stock Code: 5920)*

**unconditionally and irrevocably guaranteed by**

**Chalco HongKong Limited**

**(中國鋁業香港有限公司)**

*(incorporated with limited liability in Hong Kong)*

**with the benefit of a keepwell deed provided by**



**中国铝业股份有限公司**

**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

*(Stock Code: 2600)*

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 2 to the trust deed in relation to the Securities, the Issuer hereby gives notice that it will redeem the Securities on 7 November 2021 (the “**Call Date**”), in whole but not in part, at the principal amount of the Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

As at the date of this announcement, the outstanding amount of the Securities is US\$500,000,000. Upon redemption of the outstanding amount of the Securities on the Call Date, there will be no further Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Securities to be delisted.

Hong Kong, 7 October 2021

*As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Mr. Du Xiaoming and Ms. Yang Wei.*

*As at the date of this announcement, the directors of Chalco HongKong Limited are Mr. Du Xiaoming, Ms. Yang Wei, Mr. Chen Xuesen and Mr. Liang Minghong.*

*As at the date of this announcement, the members of the board of directors of Aluminum Corporation of China Limited comprise Mr. Liu Jianping, Mr. Zhu Runzhou, Mr. Ou Xiaowu and Mr. Jiang Tao (Executive Directors); Mr. Zhang Jilong and Mr. Wang Jun (Non-executive Directors); Mr. Qiu Guanzhou, Mr. Yu Jinsong and Ms. Chan Yuen Sau Kelly (Independent Non-executive Directors).*