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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT
AND INSIDE INFORMATION
ANNOUNCEMENT ON ESTIMATED PROFIT RESULTS
FOR THE YEAR OF 2015**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Aluminum Corporation of China Limited* (the “**Company**”) and all members of the board of directors of the Company (the “**Board**”) warrant the truthfulness, accuracy and completeness of the contents herein, and jointly accept responsibilities for any misrepresentation, misleading statement contained in, or material omission from this announcement.

I. ESTIMATED RESULTS FOR THE PERIOD

(I) Period for estimated results

From 1 January 2015 to 31 December 2015.

(II) Estimated results

Based on the preliminary calculations of the finance department of the Company, the Company is expected to turn losses into profits in its annual operating results for the year of 2015 as compared with the corresponding period of the preceding year, and is expected to record a net profit attributable to the owners of the parent of approximately RMB200 million.

(III) The estimated results have not been audited by Certified Public Accountants.

II. RESULTS FOR THE CORRESPONDING PERIOD OF THE PRECEDING YEAR

(I) Net loss attributable to the owners of the parent: RMB16,216.88 million.

(II) Loss per share: RMB1.2.

III. MAJOR REASONS FOR THE ESTIMATED PROFIT RESULTS FOR THE PERIOD

(I) The Company further reduced the production costs and closed certain production lines that incurred losses, resulting in a year-on-year decrease of approximately 13% and 9% respectively in the costs of alumina products and electrolysis aluminum products.

(II) The Company optimized its industrial layout by implementing various measures including revitalizing idle assets and introducing strategic investors, and gained profits by various ways including disposal of assets and equity interests.

IV. OTHER RELEVANT MATTERS

The above estimated results are preliminary calculations only. Finalized details of the financial information of the Company will be disclosed in the audited annual report of the Company for the year of 2015. Investors are advised to be aware of the investment risks involved.

Announcement is hereby given.

By order of the Board
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the PRC
28 January 2016

As at the date of this announcement, the members of the board of directors comprise Mr. Ge Honglin, Mr. Ao Hong, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

** For identification purposes only*