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**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**ANNOUNCEMENT**

**ADJUSTMENT TO THE AMOUNT OF CASH DIVIDEND PER SHARE  
OF THE PROFIT DISTRIBUTION PLAN FOR THE YEAR 2021**

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the 2021 annual general meeting of Aluminum Corporation of China Limited\* (the “**Company**”) dated 28 April 2022 in relation to, among other things, the details of the profit distribution plan of the Company for the year 2021.

The Resolution in Relation to the Profit Distribution Plan of the Company for the Year 2021 was considered and approved at the thirteenth meeting of the seventh session of the supervisory committee and the twenty-sixth meeting of the seventh session of the board of directors convened by the Company on 21 March and 22 March 2022, respectively, which is subject to the consideration and approval at the 2021 annual general meeting of the Company to be convened on 21 June 2022. According to the profit distribution plan of the Company for the year 2021, the Company intends to distribute cash dividends to the shareholders in cash at RMB0.032 per share (tax inclusive). Based on the previous total issued share capital of the Company of 17,022,672,951 shares, the total amount of the dividend will be RMB544,725,534.43 (tax inclusive). If there is a change in the total share capital of the Company prior to the date of registration of the equity distribution, it is intended that the total amount of distribution will remain unchanged and the distribution amount per share will be adjusted accordingly (please refer to the Circular for details).

As disclosed in the announcement of the Company dated 25 May 2022 in relation to the first grant of restricted shares to participants, the Company determined that 25 May 2022 was the grant date, and 113,438,200 restricted shares will be granted to 943 participants at the grant price of RMB3.08/share. After the determination of the grant date of the restricted shares by the board of directors of the Company, during the course of payment and capital verification and subsequent registration, 14 participants, due to personal reasons, voluntarily waived subscription for all or part of 1,167,900 restricted shares in total granted to them. The number of restricted shares under the first grant has been adjusted from 113,438,200 shares to 112,270,300 shares. The procedures for registration of the restricted shares granted were completed with the China Securities Depository and Clearing Corporation Limited Shanghai Branch on 13 June 2022, and the total share capital of the Company has increased from 17,022,672,951 shares to 17,134,943,251 shares (for details, please refer to the announcement of the Company dated 14 June 2022 in relation to the results of the first grant of the 2021 restricted share incentive scheme).

Based on the above-mentioned change in the total share capital of the Company and in accordance with the principle that the total amount of cash distribution shall remain unchanged, the Company has adjusted the amount of cash dividend per share as set out in the profit distribution plan for the year 2021 accordingly and determined that the amount of cash dividend per share will be adjusted from the original RMB0.032 (tax inclusive) to RMB0.0318 (tax inclusive), calculated as follows: Cash dividend per share after the adjustment = Original total amount of profit distribution  $\div$  Total number of share capital of the Company after the change =  $544,725,534.43 \div 17,134,943,251 \approx 0.0318$  (tax inclusive, rounded to four decimal places).

In conclusion, the cash dividend per share for the profit distribution after the adjustment is RMB0.0318 (tax inclusive, rounded to four decimal places) and the total amount of the profit distribution is RMB544,891,195.38 (tax inclusive, the difference in the total profit distribution is due to the rounding off of the mantissa of the cash dividend per share), subject to the results of the equity distribution.

Save for the above, details of the Company's profit distribution plan for the year 2021 (including the arrangements for closure of Share Register of Members, etc.) as set out in the Circular and the Notice remain unchanged.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Liu Jianping**  
*Chairman*

Beijing, the PRC  
14 June 2022

*As at the date of this announcement, the members of the Board comprise Mr. Liu Jianping, Mr. Zhu Runzhou, Mr. Ou Xiaowu and Mr. Jiang Tao (Executive Directors); Mr. Zhang Jilong and Mr. Wang Jun (Non-executive Directors); Mr. Qiu Guanzhou, Mr. Yu Jinsong and Ms. Chan Yuen Sau Kelly (Independent Non-executive Directors).*

\* For identification purpose only