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If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold all your shares in Aluminum Corporation of China Limited*, you should at once hand this supplemental circular to the purchaser or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser.

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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

SUPPLEMENTAL CIRCULAR
2019 SECOND EXTRAORDINARY GENERAL MEETING

This supplemental circular should be read together with the circular and notice of the EGM dated 31 January 2019.

On 18 March 2019, the Company published an announcement to postpone the EGM originally scheduled to be held at 2:00 p.m. on Thursday, 28 March 2019 to 2:00 p.m. on Monday, 29 April 2019.

A letter from the Board containing information on, among other things, the proposed election of executive Director, is set out on pages 1 to 5 of this supplemental circular.

10 April 2019

* *For identification purposes only*

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DEFINITIONS

In this supplemental circular, the following expressions have the following meanings unless the context requires otherwise:

“A Share(s)”	the domestic share(s) issued by the Company and subscribed for in RMB, which are listed on the Shanghai Stock Exchange;
“A Shareholder(s)”	holder(s) of A Shares;
“ADS(s)”	the American Depository Share(s) issued by the Bank of New York Mellon as the depository bank and listed on the New York Stock Exchange, with each ADS representing 25 H Shares;
“Articles of Association”	the articles of association of the Company;
“Board”	the board of Directors of the Company;
“Chinalco”	Aluminum Corporation of China* (中國鋁業集團有限公司), a wholly state-owned enterprise incorporated in the PRC and the controlling Shareholder of the Company, holding directly and indirectly approximately 32.06% of the total issued share capital of the Company as at the Latest Practicable Date;
“Company”	Aluminum Corporation of China Limited* (中國鋁業股份有限公司), a joint stock limited company incorporated in the PRC, the A Shares, H Shares and ADS(s) of which are listed on the Shanghai Stock Exchange, the Hong Kong Stock Exchange and the New York Stock Exchange, respectively;
“Director(s)”	the director(s) of the Company;
“EGM”	the 2019 second extraordinary general meeting of the Company to be held at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the PRC at 2:00 p.m. on Monday, 29 April 2019;
“H Share(s)”	the overseas-listed foreign invested share(s) in the Company’s share capital, with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and subscribed for in Hong Kong dollars;

DEFINITIONS

“H Shareholder(s)”	holder(s) of H Shares;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“Latest Practicable Date”	3 April 2019, being the latest practicable date of ascertaining certain information contained in this supplemental circular prior to its publication;
“PRC”	the People’s Republic of China which, for the purposes of this supplemental circular, excludes Hong Kong, the Macau Special Administrative Region and Taiwan;
“RMB”	Renminbi, the lawful currency of the PRC;
“Share(s)”	A Share(s) and H Share(s);
“Shareholder(s)”	A Shareholder(s) and H Shareholder(s);
“subsidiary(ies)”	has the same meaning ascribed thereto under the Hong Kong Listing Rules;
“%”	per cent.

LETTER FROM THE BOARD



中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

Executive Directors:

Mr. Lu Dongliang (*Chairman*)
Mr. Jiang Yinggang
Mr. Zhu Runzhou

Non-executive Directors:

Mr. Ao Hong
Mr. Wang Jun

Independent Non-executive Directors:

Ms. Chen Lijie
Mr. Hu Shihai
Mr. Lie-A-Cheong Tai Chong, David

Registered office:

No. 62 North Xizhimen Street
Haidian District
Beijing
The People's Republic of China
Postal code: 100082

Principal place of business:

No. 62 North Xizhimen Street
Haidian District
Beijing
The People's Republic of China
Postal code: 100082

*Principal place of
business in Hong Kong:*

9/F, The Center
99 Queen's Road Central
Central
Hong Kong

10 April 2019

To the Shareholders

Dear Sirs or Madams,

SUPPLEMENTAL CIRCULAR

2019 SECOND EXTRAORDINARY GENERAL MEETING

LETTER FROM THE BOARD

I. INTRODUCTION

Reference is made to the circular of the Company dated 31 January 2019, in relation to the resolution to be proposed at the EGM for consideration and approval.

Reference is also made to the supplemental notice of EGM dated 10 April 2019 (the “**Supplemental Notice of EGM**”), in relation to (among others) the new resolution to be proposed by Chinalco, the Company’s controlling Shareholder, at the EGM for consideration.

The purpose of this supplemental circular is to provide you with all reasonably necessary information in relation to, among others, the new resolution to be proposed by Chinalco, the Company’s controlling Shareholder, at the EGM for consideration, so as to enable you to make informed decisions on whether to vote for or against the resolution to be proposed at the EGM.

II. PROPOSED ELECTION OF EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated 21 February 2019, in relation to (among others) the proposed appointment of executive Director.

Given the resignation of Mr. Yu Dehui as a Director on 21 February 2019, the Company is required to elect a Director to fill the vacancy in accordance with the Articles of Association. As considered and approved by the Nomination Committee under the sixth session of Board, and upon consideration and approval at the 39th meeting of the sixth session of the Board convened by the Company on 21 February 2019, it is resolved to nominate Mr. He Zhihui (“**Mr. He**”) as the candidate for an executive Director of the sixth session of the Board of the Company. The appointment of Mr. He is subject to the approval of Shareholders at the EGM.

LETTER FROM THE BOARD

The biographical details of Mr. He are as follows:

Mr. He Zhihui, aged 56, is currently the president of the Company. Mr. He graduated from Huazhong Institute of Technology* (華中工學院) with a master's degree in engineering and is a senior engineer with outstanding performance. Mr. He served as an engineer and a deputy director of the power control office, the head of the electric automation institution and the dean of the electric automation branch of Guiyang Aluminum Magnesium Design & Research Institute* (貴陽鋁鎂設計研究院), the deputy dean and dean of Guiyang Aluminum Magnesium Design & Research Institute*, the deputy general manager and general manager of China Aluminum International Engineering Co., Ltd.* (中鋁國際工程有限責任公司), the chairman of China Nonferrous Metals Processing Technology Co., Ltd.* (中色科技股份有限公司), the secretary of the Communist Party Committee, chairman, executive director, president and chairman of the labour union of China Aluminum International Engineering Corporation Limited* (中鋁國際工程股份有限公司) and an assistant to the general manager of Aluminum Corporation of China* (中國鋁業公司(中國鋁業集團有限公司)).

Mr. He has confirmed that, save as disclosed above, as at the Latest Practicable Date, Mr. He did not hold any directorship in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years, and he does not have any relationship with any director, senior management, substantial Shareholder or controlling Shareholder of the Company, nor does he hold any position in the Company or any of its subsidiaries. As at the Latest Practicable Date, Mr. He does not have nor is deemed to have any interest in any shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)).

Save as disclosed above, the Board is not aware of any matter in respect of Mr. He that is required to be disclosed pursuant to the requirements set out in Rule 13.51(2) (h) to (v) of the Hong Kong Listing Rules, nor is there any matter that needs to be brought to the attention of the Shareholders.

The term of office of Mr. He will commence from the date of approval at the EGM and expire on the election of the seventh session of the Board by the Company. The Company will enter into a service contract with Mr. He after his election as an executive director of the sixth session of the Board is approved at the EGM. The remuneration of Mr. He will be determined according to the relevant remuneration policies of the Company and set out in the service contract.

LETTER FROM THE BOARD

III. EGM

A notice concerning the EGM originally scheduled to be held at the Company's conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the PRC at 2:00 p.m. on Thursday, 28 March 2019 (the "Notice of EGM") has been despatched to the Shareholders on 31 January 2019. On 18 March 2019, the Company published an announcement to postpone the EGM until 2:00 p.m. on Monday, 29 April 2019. The Supplemental Notice of EGM dated 10 April 2019 is enclosed with this supplemental circular, for the purpose of informing the Shareholders of the new resolution to be submitted to the EGM for consideration and approval. The resolution, which is originally scheduled to be submitted to the EGM for approval as contained in the Notice of the EGM, remains unchanged. A revised form of proxy of EGM (the "Revised Form of Proxy of EGM") which is enclosed with the Supplemental Notice of EGM has been despatched to the Shareholders on 10 April 2019.

Important Notice: The Revised Form of Proxy of EGM supersedes the form of proxy which was enclosed with the circular and the notice dated 31 January 2019 in relation to the EGM (the "Original Form of Proxy of EGM") and has been dispatched to the Shareholders. Shareholders who have duly completed and returned the Original Form of Proxy of EGM shall note that the Original Form of Proxy of EGM is no longer applicable to the EGM.

A reply slip for use at the EGM, together with the Notice of EGM, has been despatched to the Shareholders and the reply slip is also published on the website of the Hong Kong Stock Exchange (www.hkex.com.hk). Shareholders who are qualified and intend to attend the EGM should have completed and returned the reply slip in accordance with the instructions printed thereon on or before Monday, 8 April 2019. Shareholders who intend to appoint a proxy to attend the EGM and to vote on the resolutions set out in the Notice of EGM and the Supplemental Notice of EGM are requested to complete and return the Revised Form of Proxy of EGM in accordance with the instructions printed thereon not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and return of the Revised Form of Proxy of EGM will not prevent you from attending and voting in person at the EGM or any adjournment thereof if you so wish.

For particulars of other resolution proposed at the EGM, eligibility for attending the EGM, registration procedures for attending the EGM, closure of register of members and other matters regarding the EGM, please refer to the Notice of EGM and the circular of the Company dated 31 January 2019 and the announcement of the Company dated 18 March 2019.

LETTER FROM THE BOARD

IV. RECOMMENDATIONS

The Directors (including independent non-executive Directors) consider that the proposed election of executive Director is beneficial to maintaining the completeness of the members of the Board of the Company and in the interests of the Company and its Shareholders as a whole. Accordingly, the Board recommends the Shareholders vote in favour of the relevant resolutions contained in the Notice of EGM dated 31 January 2019 and the Supplemental Notice of EGM dated 10 April 2019.

By order of the Board
Aluminum Corporation of China Limited*
Wang Jun
Company Secretary

* *For identification purposes only*



中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

SUPPLEMENTAL NOTICE
OF 2019 SECOND EXTRAORDINARY GENERAL MEETING

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of 2019 Second Extraordinary General Meeting of Aluminum Corporation of China Limited* (the “**Company**”) dated 31 January 2019, which set out the time and venue of the 2019 Second Extraordinary General Meeting of the Company (the “**EGM**”) and contain the details of the resolution proposed at the EGM for the consideration and approval of the shareholders of the Company (the “**Shareholders**”).

Reference is also made to the announcement of the Company dated 18 March 2019, which states that the Company postpones the EGM originally scheduled to be held at 2:00 p.m. on Thursday, 28 March 2019 to 2:00 p.m. on Monday, 29 April 2019.

Pursuant to the provisions of the Articles of Association of the Company, when a general meeting is held, the Shareholders who individually or together hold more than 3% of the Shares of the Company are entitled to put forward extraordinary proposals to the Company. Therefore, Aluminum Corporation of China* (中國鋁業集團有限公司), the controlling shareholder of the Company, who directly held 29.67% of the Shares of the Company as at 3 April 2019, put forward an extraordinary proposal and submitted it in writing to the convener of the EGM. According to the provisions of relevant laws and regulations and the Articles of Association of the Company, the above-mentioned extraordinary proposal will be submitted at the EGM of the Company for consideration.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM, which will be convened at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the People’s Republic of China at 2:00 p.m. on Monday, 29 April 2019, will consider, and if thought fit, pass the resolution set out in the Notice as well as the following newly-added resolution proposed to the board of directors of the Company (the “**Board**”) by Aluminum Corporation of China*, the controlling shareholder of the Company (unless the context requires otherwise, terms used in this supplemental notice have the same meanings as defined in the Circular):

SUPPLEMENTAL NOTICE OF 2019 SECOND EXTRAORDINARY GENERAL MEETING

ORDINARY RESOLUTION (CUMULATIVE VOTING)

1. To consider and approve the resolution in relation to the election of Mr. He Zhihui as an executive director of the sixth session of the Board of the Company.

By order of the Board
Aluminum Corporation of China Limited*
Wang Jun
Company Secretary

Beijing, the PRC
10 April 2019

Notes:

- (a) A supplemental circular of the EGM detailing the above resolution has been dispatched to the Shareholders on 10 April 2019.
- (b) This supplemental notice is enclosed with a revised form of proxy of EGM (the “**Revised Form of Proxy of EGM**”) which sets out the abovementioned resolution.

IMPORTANT NOTICE: The Revised Form of Proxy of EGM supersedes the form of proxy of EGM which was enclosed with the notice and the circular of the Company dated 31 January 2019 in relation to the EGM (the “Original Form of Proxy of EGM”) and has been dispatched to the Shareholders. Shareholders who have duly completed and returned the Original Form of Proxy of EGM shall note that the Original Form of Proxy of EGM is no longer applicable to the EGM.

Shareholders who intend to appoint a proxy to attend the EGM and vote on the resolutions set out in the Notice and this supplemental notice are requested to complete and return the Revised Form of Proxy of EGM in accordance with the instructions printed thereon not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the Revised Form of Proxy of EGM will not prevent you from attending and voting in person at the EGM or any adjournment thereof if you so wish.

- (c) For particulars of other resolution to be considered at the EGM, eligibility for attending the EGM, registration procedures for attending the EGM, and closure of register of members and other matters regarding the EGM, please refer to the Notice of the 2019 Second Extraordinary General Meeting of the Company dated 31 January 2019 and the announcement of the Company dated 18 March 2019.

* *For identification purposes only*