

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.*



**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**SUPPLEMENTAL NOTICE**  
**OF 2019 SECOND EXTRAORDINARY GENERAL MEETING**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of 2019 Second Extraordinary General Meeting of Aluminum Corporation of China Limited\* (the “**Company**”) dated 31 January 2019, which set out the time and venue of the 2019 Second Extraordinary General Meeting of the Company (the “**EGM**”) and contain the details of the resolution proposed at the EGM for the consideration and approval of the shareholders of the Company (the “**Shareholders**”).

Reference is also made to the announcement of the Company dated 18 March 2019, which states that the Company postpones the EGM originally scheduled to be held at 2:00 p.m. on Thursday, 28 March 2019 to 2:00 p.m. on Monday, 29 April 2019.

Pursuant to the provisions of the Articles of Association of the Company, when a general meeting is held, the Shareholders who individually or together hold more than 3% of the Shares of the Company are entitled to put forward extraordinary proposals to the Company. Therefore, Aluminum Corporation of China\* (中國鋁業集團有限公司), the controlling shareholder of the Company, who directly held 29.67% of the Shares of the Company as at 3 April 2019, put forward an extraordinary proposal and submitted it in writing to the convener of the EGM. According to the provisions of relevant laws and regulations and the Articles of Association of the Company, the above-mentioned extraordinary proposal will be submitted at the EGM of the Company for consideration.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM, which will be convened at the Company's conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the People's Republic of China at 2:00 p.m. on Monday, 29 April 2019, will consider, and if thought fit, pass the resolution set out in the Notice as well as the following newly-added resolution proposed to the board of directors of the Company (the "**Board**") by Aluminum Corporation of China\*, the controlling shareholder of the Company (unless the context requires otherwise, terms used in this supplemental notice have the same meanings as defined in the Circular):

**ORDINARY RESOLUTION (CUMULATIVE VOTING)**

1. To consider and approve the resolution in relation to the election of Mr. He Zhihui as an executive director of the sixth session of the Board of the Company.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Wang Jun**  
*Company Secretary*

Beijing, the PRC  
10 April 2019

*As at the date of this notice, the members of the board of directors comprise Mr. Lu Dongliang, Mr. Jiang Yinggang and Mr. Zhu Runzhou (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).*

*Notes:*

- (a) A supplemental circular of the EGM detailing the above resolution has been dispatched to the Shareholders on 10 April 2019.
- (b) This supplemental notice is enclosed with a revised form of proxy of EGM (the "**Revised Form of Proxy of EGM**") which sets out the abovementioned resolution.

**IMPORTANT NOTICE: The Revised Form of Proxy of EGM supersedes the form of proxy of EGM which was enclosed with the notice and the circular of the Company dated 31 January 2019 in relation to the EGM (the "Original Form of Proxy of EGM") and has been dispatched to the Shareholders. Shareholders who have duly completed and returned the Original Form of Proxy of EGM shall note that the Original Form of Proxy of EGM is no longer applicable to the EGM.**

Shareholders who intend to appoint a proxy to attend the EGM and vote on the resolutions set out in the Notice and this supplemental notice are requested to complete and return the Revised Form of Proxy of EGM in accordance with the instructions printed thereon not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the Revised Form of Proxy of EGM will not prevent you from attending and voting in person at the EGM or any adjournment thereof if you so wish.

- (c) For particulars of other resolution to be considered at the EGM, eligibility for attending the EGM, registration procedures for attending the EGM, and closure of register of members and other matters regarding the EGM, please refer to the Notice of the 2019 Second Extraordinary General Meeting of the Company dated 31 January 2019 and the announcement of the Company dated 18 March 2019.

\* *For identification purposes only*