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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold all your shares in Aluminum Corporation of China Limited\***, you should at once hand this supplemental circular to the purchaser or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser.

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**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**SUPPLEMENTAL CIRCULAR**  
**2019 FIRST EXTRAORDINARY GENERAL MEETING**

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This supplemental circular should be read together with the circular and notice of the EGM dated 4 January 2019.

A letter from the Board containing information on, among other things, the Company's proposed capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy, is set out on pages 1 to 9 of this supplemental circular.

31 January 2019

\* *For identification purposes only*

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## DEFINITIONS

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*In this supplemental circular, the following expressions have the following meanings unless the context requires otherwise:*

“A Share(s)”	the domestic share(s) issued by the Company and subscribed for in RMB, which are listed on the Shanghai Stock Exchange;
“ADS(s)”	the American Depository Share(s) issued by the Bank of New York Mellon as the depository bank and listed on the New York Stock Exchange, with each ADS representing 25 H Shares;
“associate(s)”	has the same meaning ascribed thereto under the Hong Kong Listing Rules;
“Board”	the board of Directors of the Company;
“Capital Contribution”	the capital contribution made by the Company to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy under the Capital Contribution Agreement;
“Capital Contribution Agreement”	the agreement entered into among the Company, Chinalco and Chinalco Innovative on 30 January 2019, pursuant to which, the Company agreed to make a capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy;
“China Aluminum Nanhai Alloy”	China Aluminum Nanhai Alloy Co., Ltd.* (中鋁南海合金有限公司), a limited liability company incorporated in the PRC, and a wholly-owned subsidiary of the Company as at the Latest Practicable Date;
“Chinalco”	Aluminum Corporation of China* (中國鋁業集團有限公司), a wholly state-owned enterprise established in the PRC and the controlling Shareholder of the Company, holding directly and indirectly approximately 36.62% of the total issued share capital of the Company as at the Latest Practicable Date;
“Chinalco Innovative”	Chinalco Innovative Development Investment Company Limited* (中鋁創新開發投資有限公司), a limited liability company incorporated in the PRC, and a wholly-owned subsidiary of Chinalco as at the Latest Practicable Date;

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## DEFINITIONS

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“Company”	Aluminum Corporation of China Limited* (中國鋁業股份有限公司), a joint stock limited company incorporated in the PRC, the A Shares, H Shares and ADS(s) of which are listed on the Shanghai Stock Exchange, the Hong Kong Stock Exchange and the New York Stock Exchange, respectively;
“connected person(s)”	has the same meaning ascribed thereto under the Hong Kong Listing Rules;
“Director(s)”	the director(s) of the Company;
“EGM”	the 2019 first extraordinary general meeting of the Company to be held at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the PRC at 2:00 p.m. on Wednesday, 20 February 2019;
“Group”	the Company and its subsidiaries;
“H Share(s)”	the overseas-listed foreign invested share(s) in the Company’s share capital, with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and subscribed for in Hong Kong dollars;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“Independent Shareholder(s)”	the Shareholder(s) (other than Chinalco and its associates) who are not required to abstain from voting on the resolution to be proposed at the EGM to approve the Company’s proposed capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy;
“Latest Practicable Date”	28 January 2019, being the latest practicable date of ascertaining certain information contained in this supplemental circular prior to its publication;

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## DEFINITIONS

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“PRC”	the People’s Republic of China which, for the purposes of this supplemental circular, excludes Hong Kong, the Macau Special Administrative Region and Taiwan;
“RMB”	Renminbi, the lawful currency of the PRC;
“Share(s)”	A Share(s) and H Share(s);
“Shareholder(s)”	holder(s) of A Shares and holder(s) of H Shares;
“subsidiary(ies)”	has the same meaning ascribed thereto under the Hong Kong Listing Rules;
“Yinxin Appraisal”	Yinxin Appraisal Co., Ltd.* (銀信資產評估有限公司), a PRC qualified valuer as engaged by the Company to carry out valuation on the value of the 100% equity interests in China Aluminum Nanhai Alloy and the value of Chinalco Innovative;
“%”	per cent.

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## LETTER FROM THE BOARD

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# 中国铝业股份有限公司

## ALUMINUM CORPORATION OF CHINA LIMITED\*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

*Executive Directors:*

Mr. Yu Dehui (*Chairman*)  
Mr. Lu Dongliang (*President*)  
Mr. Jiang Yinggang  
Mr. Zhu Runzhou

*Non-executive Directors:*

Mr. Ao Hong  
Mr. Wang Jun

*Independent Non-executive Directors:*

Ms. Chen Lijie  
Mr. Hu Shihai  
Mr. Lie-A-Cheong Tai Chong, David

*Registered office:*

No. 62 North Xizhimen Street  
Haidian District  
Beijing  
The People's Republic of China  
Postal code: 100082

*Principal place of business:*

No. 62 North Xizhimen Street  
Haidian District  
Beijing  
The People's Republic of China  
Postal code: 100082

*Principal place of business in Hong Kong:*

9/F, The Center  
99 Queen's Road Central  
Central  
Hong Kong

31 January 2019

*To the Shareholders*

Dear Sirs or Madams,

## SUPPLEMENTAL CIRCULAR

### 2019 FIRST EXTRAORDINARY GENERAL MEETING

#### I. INTRODUCTION

Reference is made to the circular of the Company dated 4 January 2019, in relation to the resolution to be proposed at the EGM for consideration and approval.

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## LETTER FROM THE BOARD

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Reference is also made to the supplemental notice of EGM of the Company dated 31 January 2019 (the “**Supplemental Notice of EGM**”), in relation to, among others, the new resolution proposed by Chinalco, the controlling Shareholder of the Company, at the EGM for consideration.

The purpose of this supplemental circular is to provide you with all reasonably necessary information in relation to, among others, the new resolution proposed by Chinalco, the controlling Shareholder of the Company, at the EGM for consideration, so as to enable you to make informed decisions on whether to vote for or against the resolutions to be proposed at the EGM.

## **II. THE COMPANY’S PROPOSED CAPITAL CONTRIBUTION TO CHINALCO INNOVATIVE WITH ITS 100% EQUITY INTERESTS IN CHINA ALUMINUM NANHAI ALLOY**

### **1. INTRODUCTION**

References are made to the announcements of the Company dated 22 January 2019 and 30 January 2019, in relation to the approval by the Board for proposed capital contribution to Chinalco Innovative through the Company’s 100% equity interests in China Aluminum Nanhai Alloy.

In accordance with the relevant requirements of the Listing Rules of the Shanghai Stock Exchange, the Company’s proposed capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy is required to be proposed at the general meeting for consideration, and therefore the Company will seek approval for such issue from the Shareholders at the EGM.

### **2. CAPITAL CONTRIBUTION AGREEMENT**

#### **(1) Date**

30 January 2019

#### **(2) Parties**

- (i) the Company, holding 100% equity interests in China Aluminum Nanhai Alloy prior to the Capital Contribution;
- (ii) Chinalco, holding 100% equity interests in Chinalco Innovative prior to the Capital Contribution; and
- (iii) Chinalco Innovative.

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## LETTER FROM THE BOARD

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**(3) Capital Contribution**

The Company has agreed to make a capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy (with a net appraised value of RMB350,925,200), and Chinalco has agreed the Capital Contribution and waived its right to subscribe for the capital contribution to Chinalco Innovative.

Both parties have confirmed that the pricing of the Capital Contribution shall be based on the valuation results of the asset valuation report prepared by Yinxin Appraisal using the asset-based approach with 31 December 2018 as the valuation benchmark date.

Upon completion of the Capital Contribution, Chinalco Innovative will be held as to 19.4852% by the Company and 80.5148% by Chinalco, and its registered capital will increase from the current RMB1,450,000,000 to RMB1,800,911,136.83 (among the capital increment, RMB350,911,136.83 will be included in paid-in capital and the remaining part will be included in capital reserve).

**(4) Effectiveness of the agreement**

The Capital Contribution Agreement shall take effect upon being:

- (i) duly signed and affixed with official seal by the legal or authorized representative of each of the parties thereto;
- (ii) approved at the general meeting of the Company; and
- (iii) approved by Chinalco's internal competent authorities.

**(5) Completion**

As agreed among the parties to the Capital Contribution Agreement, the date of completion under the Capital Contribution Agreement shall be the date of receipt of the funds used to subscribe for the Capital Contribution by the Company, which shall be deemed as the effective date of the Capital Contribution Agreement. The Company and Chinalco shall provide proactive cooperation and procure Chinalco Innovative to complete the industrial and commercial registration of changes within 30 working days after the Capital Contribution Agreement takes effect.

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## LETTER FROM THE BOARD

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### **(6) Corporate Governance**

Upon completion of the Capital Contribution, the Company will neither have seats on the board of directors of Chinalco Innovative nor participate in the operation and management of Chinalco Innovative. The Company and Chinalco shall perform their duties as shareholders in accordance with Company Law of the People's Republic of China and the provisions of the articles of association of Chinalco Innovative.

### **3. INFORMATION ON CHINALCO INNOVATIVE AND CHINA ALUMINUM NANHAI ALLOY**

The Company made a capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy as the consideration. China Aluminum Nanhai Alloy is a limited liability company incorporated in the PRC and a wholly-owned subsidiary of the Company as at the Latest Practicable Date. Its business scope includes: non-ferrous metal processing; domestic trade, import and export of goods, import and export of technologies; wholesale of: non-ferrous metal mineral products, materials and their alloys (intermediate alloys, deformed alloys, cast alloys, die-casting alloys, etc.), non-ferrous metal castings (cast rods, ingots, slab ingots, die castings, castings, sand castings, etc.), non-ferrous metal processing materials (tubes, rods, profiles, plates, strips, foils, etc.); import, recycling, processing, and integrated utilization of waste non-ferrous metals; warehousing management and logistics operation management of various types of goods; property leasing; high-tech development, technical consulting, and technology transfer. According to the asset valuation report prepared by Yinxin Appraisal using asset-based approach with 31 December 2018 as the valuation benchmark date, the book value and appraised value of the net assets of China Aluminum Nanhai Alloy are RMB95,593,800 and RMB350,925,200, respectively.

According to the financial report of China Aluminum Nanhai Alloy prepared in accordance with the generally accepted accounting principles of the PRC, the net profits of China Aluminum Nanhai Alloy for the financial years ended 31 December 2016 and 2017 (before and after taxation and extraordinary items) are set forth as below:

	<b>For the year ended 31 December 2016</b>	<b>For the year ended 31 December 2017</b>
	<i>(RMB0'000)</i>	<i>(RMB0'000)</i>
Net profit before taxation and extraordinary items	-1,122.63	27.04
Net profit after taxation and extraordinary items	-1,222.64	51.22

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## LETTER FROM THE BOARD

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Chinalco Innovative is a limited liability company incorporated in the PRC in May 2018 with a registered capital of RMB1,450,000,000. As at the Latest Practicable Date, it is a wholly-owned subsidiary of Chinalco. The business scope of Chinalco Innovative includes: investment in industrial development; equity investment; asset management, investment management; investment consulting, business management consulting; technology development, technical consulting, and technical services; and import and export business.

According to the asset valuation report prepared by Yinxin Appraisal using asset-based approach with 31 December 2018 as the valuation benchmark date, the book value and appraised value of the net assets of Chinalco Innovative are RMB500,052,900 and RMB500,054,900, respectively.

According to the financial report of Chinalco Innovative prepared in accordance with the generally accepted accounting principles of the PRC, the net profits of Chinalco Innovative for the financial year ended 31 December 2018 (before and after taxation and extraordinary items) are set forth as below:

	<b>For the year ended 31 December 2018</b> <i>(RMB0'000)</i>
Net profit before taxation and extraordinary items	7.54
Net profit after taxation and extraordinary items	5.30

#### **4. FINANCIAL IMPACT OF THE TRANSACTION**

The transaction is the Company's long-term equity investment in Chinalco Innovative and the Company will obtain investment income annually based on its shareholding in Chinalco Innovative. Upon completion of the Capital Contribution, Chinalco Innovative will be held as to 19.4852% by the Company and will not become a subsidiary of the Company, and China Aluminum Nanhai Alloy will cease to be a subsidiary of the Company. As such, the financial results and position of China Aluminum Nanhai Alloy will no longer be consolidated into the financial statements of the Group. The original cost invested in Chinalco Innovative by Chinalco shall be the investment amount contributed by Chinalco since the establishment of Chinalco Innovative. The Directors are of the view that the original cost invested in Chinalco Innovative by Chinalco is not directly related to the determination of the consideration under the Capital Contribution Agreement.

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## LETTER FROM THE BOARD

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### **5. REASONS FOR AND BENEFITS OF ENTERING INTO THE CAPITAL CONTRIBUTION AGREEMENT**

The transaction is conducive to the Company's revitalization of the idle land assets of China Aluminum Nanhai Alloy and utilization of Chinalco Innovative's flexible investment approaches to achieve resource optimisation and integration and asset appreciation; meanwhile, it is beneficial to the complementation of each other's advantages between the Company and Chinalco Innovative, to achieve combination of industry and investment, mutual benefit and a win-win situation and enhance profitability.

The Directors (including the independent non-executive Directors) are of the view that the transaction contemplated under the Capital Contribution Agreement is on normal commercial terms, and the terms of the agreement are fair and reasonable and in the interest of the Company and the Shareholders as a whole. However, such transaction, due to its nature, is not conducted in the ordinary or usual course of business of the Group.

### **6. IMPLICATIONS UNDER HONG KONG LISTING RULES**

As at the Latest Practicable Date, Chinalco is the controlling Shareholder of the Company and Chinalco Innovative is a wholly-owned subsidiary of Chinalco. Therefore, both Chinalco and Chinalco Innovative are connected persons of the Company under the Hong Kong Listing Rules. Thus, the transaction contemplated under the Capital Contribution Agreement constitutes a connected transaction under Chapter 14A of the Hong Kong Listing Rules.

The transaction contemplated under the Capital Contribution Agreement involves both acquisition and disposal by the Company. Pursuant to relevant requirements under the Hong Kong Listing Rules, the Company shall classify the transaction contemplated under the Capital Contribution Agreement by reference to the higher of the size test percentage ratios in respect of the acquisition and the disposal and, based on the classification, comply with applicable requirements under the Hong Kong Listing Rules. As the highest applicable percentage ratio (as defined under the Hong Kong Listing Rules) in respect of the transaction contemplated under the Capital Contribution Agreement exceeds 0.1% but is less than 5%, the transaction is subject to reporting and announcement requirements but exempt from independent Shareholders' approval requirement under Chapter 14A of the Hong Kong Listing Rules.

As Mr. Yu Dehui and Mr. Ao Hong, the Directors of the Company, concurrently hold positions in Chinalco, they have abstained from voting on the Board resolution with respect to the transaction. Saved as disclosed above, none of the Directors has any material interest in the transaction contemplated under the Capital Contribution Agreement and therefore none of the Directors has abstained from voting on such Board resolution.

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## LETTER FROM THE BOARD

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In accordance with the relevant requirements of the Listing Rules of the Shanghai Stock Exchange, the Company's proposed capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy is required to be proposed at the general meeting for consideration, and therefore the Company will seek approval for such issue from the Shareholders at the EGM.

### 7. GENERAL INFORMATION ON THE PARTIES

#### *Information on the Company*

The Company is a joint stock limited company established in the PRC, whose H Shares and A Shares are listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange respectively, while its ADSs are listed on the New York Stock Exchange. The Group is principally engaged in the mining of bauxite, coal and other resources; production, sales and technology research and development of alumina, primary aluminium and aluminium alloy products; international trade; logistics industry and thermal and new energy power generation.

#### *Information on Chinalco*

Chinalco, as the controlling Shareholder of the Company, directly and indirectly, holds approximately 36.62% of the Shares of the Company as at the Latest Practicable Date. Chinalco is a wholly state-owned enterprise incorporated in the PRC, whose entities and business were contributed to the Company upon the Company's establishment. The principal activities of Chinalco include the production and sales of aluminum, copper, rare earth and related non-ferrous metals mineral products, smelted products, fabrication products and carbon products.

### III. EGM

A notice concerning the EGM to be held at the Company's conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the PRC at 2:00 p.m. on Wednesday, 20 February 2019 (the "**Notice of EGM**") has been despatched to the Shareholders on 4 January 2019. The Supplemental Notice of EGM dated 31 January 2019 is enclosed with this supplemental circular, for the purpose of informing the Shareholders of the new resolution to be submitted to the EGM for consideration and approval. The resolution, which is originally scheduled to be submitted to the EGM for approval as contained in the Notice of the EGM, remains unchanged. A revised form of proxy of EGM (the "**Revised Form of Proxy of EGM**") which is enclosed with the Supplemental Notice of EGM has been despatched to the Shareholders on 31 January 2019.

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## LETTER FROM THE BOARD

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**Important Notice: The Revised Form of Proxy of EGM supersedes the form of proxy which was enclosed with the circular and the notice dated 4 January 2019 in relation to the EGM (the “Original Form of Proxy of EGM”) and has been dispatched to the Shareholders. Shareholders who have duly completed and returned the Original Form of Proxy of EGM shall note that the Original Form of Proxy of EGM is no longer applicable to the EGM.**

A reply slip for use at the EGM, together with the Notice of EGM, has been despatched to the Shareholders and the reply slip is also published on the website of the Hong Kong Stock Exchange ([www.hkex.com.hk](http://www.hkex.com.hk)). Shareholders who are qualified and intend to attend the EGM should have completed and returned the reply slip in accordance with the instructions printed thereon on or before Wednesday, 30 January 2019. Shareholders who intend to appoint a proxy to attend the EGM and to vote on the resolutions set out in the Notice of EGM and the Supplemental Notice of EGM are requested to complete and return the Revised Form of Proxy of EGM in accordance with the instructions printed thereon not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and return of the Revised Form of Proxy of EGM will not prevent you from attending and voting in person at the EGM or any adjournment thereof if you so wish.

For particulars of other resolution proposed at the EGM, eligibility for attending the EGM, registration procedures for attending the EGM, closure of register of members and other matters regarding the EGM, please refer to the Notice of EGM and the circular of the Company dated 4 January 2019.

Chinalco and its associates held an aggregate of 5,458,171,019 Shares in the Company (representing approximately 36.62% of the issued share capital of the Company) as at the Latest Practicable Date (among these Shares, Chinalco directly holds 5,050,376,970 A Shares in the Company, and holds 238,377,795 A Shares and 7,140,254 A Shares, respectively, through Baotou Aluminum (Group) Co., Ltd. and Chinalco Shanxi Aluminum Co., Ltd., and 162,276,000 H Shares through Aluminum Corporation of China Overseas Holdings Limited, each being its subsidiary), shall abstain from voting on the resolution for approving the Company’s proposed capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy. Saved as disclosed above, to the best knowledge, information and belief of the Directors, having made all reasonable enquiries, as at the Latest Practicable Date, none of the Shareholders is required to abstain from voting on the proposed resolutions at the EGM.

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## LETTER FROM THE BOARD

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### IV. RECOMMENDATIONS

The Directors (including independent non-executive Directors) consider that the Company's proposed capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy is fair and reasonable and in the interests of the Company and its Shareholders as a whole. Accordingly, the Board recommends the Shareholders vote in favour of the relevant resolutions contained in the Notice of EGM dated 4 January 2019 and the Supplemental Notice of EGM dated 31 January 2019.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Zhang Zhankui**  
*Company Secretary*

\* *For identification purposes only*



**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**SUPPLEMENTAL NOTICE  
OF 2019 FIRST EXTRAORDINARY GENERAL MEETING**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of 2019 First Extraordinary General Meeting of Aluminum Corporation of China Limited\* (the “**Company**”) dated 4 January 2019, which set out the time and venue of the 2019 First Extraordinary General Meeting of the Company (the “**EGM**”) and contain the details of the resolution proposed at the EGM for the consideration and approval of the shareholders of the Company (the “**Shareholders**”).

Pursuant to the provisions of the Articles of Association of the Company, when a general meeting is held, the Shareholders who individually or together hold more than 3% of the Shares of the Company are entitled to put forward extraordinary proposals to the Company. Therefore, Aluminum Corporation of China\* (中國鋁業集團有限公司), the controlling shareholder of the Company, who directly holds 33.89% of the Shares of the Company as at 25 January 2019, put forward one extraordinary proposal and submitted it in writing to the convener of the EGM. According to the provisions of relevant laws and regulations and the Articles of Association of the Company, the above-mentioned extraordinary proposal will be submitted at the EGM of the Company for consideration.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM, which will be convened as originally scheduled at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the People’s Republic of China at 2:00 p.m. on Wednesday, 20 February 2019, will consider, and if thought fit, pass the resolution set out in the Notice as well as the following newly-added resolution proposed to the board of directors of the Company (the “**Board**”) by Aluminum Corporation of China\*, the controlling shareholder of the Company (unless the context requires otherwise, terms used in this supplemental notice have the same meanings as defined in the Circular):

**ORDINARY RESOLUTION**

1. To consider and approve the resolution in relation to the Company's proposed capital contribution to Chinalco Innovative with its 100% equity interests in China Aluminum Nanhai Alloy.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Zhang Zhankui**  
*Company Secretary*

Beijing, the PRC  
31 January 2019

*Notes:*

- (a) A supplemental circular of the EGM detailing the above resolution has been dispatched to the Shareholders on 31 January 2019.
- (b) This supplemental notice is enclosed with a revised form of proxy of EGM (the "**Revised Form of Proxy of EGM**") which sets out the abovementioned resolution.

**IMPORTANT NOTICE: The Revised Form of Proxy of EGM supersedes the form of proxy of EGM which was enclosed with the notice and the circular of the Company dated 4 January 2019 in relation to the EGM (the "Original Form of Proxy of EGM") and has been dispatched to the Shareholders. Shareholders who have duly completed and returned the Original Form of Proxy of EGM shall note that the Original Form of Proxy of EGM is no longer applicable to the EGM.**

Shareholders who intend to appoint a proxy to attend the EGM and vote on the resolutions set out in the Notice and this supplemental notice are requested to complete and return the Revised Form of Proxy of EGM in accordance with the instructions printed thereon not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the Revised Form of Proxy of EGM will not prevent you from attending and voting in person at the EGM or any adjournment thereof if you so wish.

- (c) For particulars of other resolution to be considered at the EGM, eligibility for attending the EGM, registration procedures for attending the EGM, and closure of register of members and other matters regarding the EGM, please refer to the notice of the 2019 First Extraordinary General Meeting of the Company dated 4 January 2019.

\* *For identification purposes only*