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**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**VOLUNTARY ANNOUNCEMENT**

**PROPOSED ACQUISITION OF CERTAIN ASSETS OF  
SHANXI ALUMINUM**

This announcement is made by Aluminum Corporation of China Limited\* (the “**Company**”) on a voluntary basis.

As considered and approved at the 37th meeting of the sixth session of the board of directors (the “**Board**”) of the Company on 22 January 2019, Chalco Shanxi New Material Co., Ltd.\* (中鋁山西新材料有限公司) (“**Shanxi New Material**”), a subsidiary of the Company, proposed to acquire certain assets of Chinalco Shanxi Aluminum Co., Ltd.\* (中鋁山西鋁業有限公司) (“**Shanxi Aluminum**”) by way of agreement.

As at the date of this announcement, Shanxi New Material is a subsidiary of the Company, and Shanxi Aluminum is a subsidiary of Aluminum Corporation of China\*(中國鋁業集團有限公司)(“**Chinalco**”), the controlling shareholder of the Company. Therefore, Shanxi Aluminum is a connected person of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Hong Kong Listing Rules**”). As a result, such transaction constitutes a connected transaction under Chapter 14A of the Hong Kong Listing Rules. As Mr. Yu Dehui and Mr. Ao Hong, the directors of the Company, concurrently hold positions in Chinalco, they have abstained from voting on the Board resolution with respect to the transaction.

As at the date of this announcement, the relevant parties have not entered into any specific agreement in respect of the above acquisition of certain assets of Shanxi Aluminum. Upon execution of specific agreement, the Company will perform its information disclosure obligations in accordance with the applicable provisions under the Hong Kong Listing Rules in a timely manner.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Zhang Zhankui**  
*Company Secretary*

Beijing, the PRC  
22 January 2019

*As at the date of the publication of this announcement, the members of the board of directors comprise Mr. Yu Dehui, Mr. Lu Dongliang, Mr. Jiang Yinggang and Mr. Zhu Runzhou (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).*

\* *For identification purposes only*