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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT
AND INSIDE INFORMATION**

This overseas regulatory announcement is made pursuant to Rules 13.10B and 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The following sets out the information published by Aluminum Corporation of China Limited* on the website of the Shanghai Stock Exchange, for information purpose.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
18 December 2018

As at the date of this announcement, the members of the Board comprise Mr. Yu Dehui, Mr. Lu Dongliang, Mr. Jiang Yinggang and Mr. Zhu Runzhou (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

* For identification purposes only

ALUMINUM CORPORATION OF CHINA LIMITED*
ANNOUNCEMENT ON OBTAINING APPROVAL FROM CSRC
REGARDING THE ACQUISITION OF ASSETS BY ISSUANCE OF
SHARES AND THE RELATED-PARTY TRANSACTION

The board of directors and all directors of the Company guarantee that this announcement contains no false representation, misleading statement or material omission, and assume several and joint liabilities for the truthfulness, accuracy and completeness of it.

On 18 December 2018, Aluminum Corporation of China Limited* (the “**Company**”) received the Reply on Approving the Acquisition of Assets by Aluminum Corporation of China Limited* through Issuance of Shares to Huarong Ruitong Equity Investment Management Co., Ltd. and Certain Other Companies (關於核准中國鋁業股份有限公司向華融瑞通股權投資管理有限公司等發行股份購買資產的批覆) (Zhen Jian Xu Ke [2018] No. 2064) issued by China Securities Regulatory Commission (the “**CSRC**”), the summary contents of which are as follows:

- I. The Company is approved to acquire relevant assets through issuance of 841,600,264 shares, 671,882,629 shares, 252,392,929 shares, 84,203,869 shares, 83,983,992 shares, 84,027,974 shares, 67,187,440 shares and 33,595,618 shares to Huarong Ruitong Equity Investment Management Co., Ltd.* (華融瑞通股權投資管理有限公司), China Life Insurance Company Limited* (中國人壽保險股份有限公司), Shenzhen Zhaoping Chalco Investment Center LLP* (深圳市招平中鋁投資中心有限合夥), China Cinda Asset Management Co., Ltd.* (中國信達資產管理股份有限公司), China Pacific Life Insurance Co., Ltd.* (中國太平洋人壽保險股份有限公司), BOC Financial Asset Investment Co., Ltd.* (中銀金融資產投資有限公司), ICBC Financial Asset Investment Co., Ltd.* (工銀金融資產投資有限公司) and ABC Financial Asset Investment Company Limited* (農銀金融資產投資有限公司), respectively.
- II. The acquisition of assets by the Company through issuance of shares shall be conducted in strict compliance with the proposal and other relevant application documents submitted by the Company to the CSRC.
- III. The Company shall timely fulfill its information disclosure obligations in accordance with applicable regulations.
- IV. The Company shall go through relevant formalities for the issuance of shares in accordance with applicable regulations.
- V. The approval shall remain valid for 12 months from the date of the issuance.

VI. In the event that any material matter which should be disclosed as required by applicable laws and regulations or any significant issue has arisen during the course of the issuance of shares, the Company shall report to the CSRC in a timely manner.

The board of directors of the Company shall, in accordance with the requirements of the approval from the CSRC and the authorization granted by the shareholders of the Company at general meeting, deal with the matters relating to the acquisition of assets through issuance of shares within prescribed time frame, and timely perform information disclosure obligations. Investors are advised to pay attention to relevant announcement and be aware of investment risks.

Announcement is hereby given.

The board of directors of Aluminum Corporation of China Limited*
18 December 2018

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