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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT
AND INSIDE INFORMATION**

This overseas regulatory announcement is made pursuant to Rules 13.10B and 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The following sets out the information published by Aluminum Corporation of China Limited* on the website of the Shanghai Stock Exchange, for information purpose.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
20 November 2018

As at the date of this announcement, the members of the Board comprise Mr. Yu Dehui, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

* For identification purposes only

ALUMINUM CORPORATION OF CHINA LIMITED*
ANNOUNCEMENT ON APPROVAL OF THE ACQUISITION OF
ASSETS BY ISSUANCE OF SHARES AND THE RELATED-PARTY
TRANSACTION BY THE LISTED COMPANY MERGER AND
REORGANIZATION VETTING COMMITTEE OF THE CSRC AND
RESUMPTION OF TRADING OF SHARES OF THE COMPANY

The board of directors and all directors of the Company guarantee that this announcement contains no false representation, misleading statement or material omission, and assume several and joint liabilities for the truthfulness, accuracy and completeness of it.

On 20 November 2018, the Listed Company Merger and Reorganization Vetting Committee of China Securities Regulatory Commission (the “CSRC”) held the 59th working meeting of the Merger and Reorganization Vetting Committee for 2018 to vet the acquisition of assets by issuance of shares and the related-party transaction (the “**Reorganization**”) of Aluminum Corporation of China Limited* (the “**Company**”). According to the vetting results of the meeting, the Reorganization of the Company was approved unconditionally.

In accordance with the Measures for Administration of Material Asset Restructuring of Listed Companies (《上市公司重大資產重組管理辦法》), the Guideline on Improvement of Suspension and Resumption of Shares Trading of Listed Companies (《關於完善上市公司股票停復牌制度的指導意見》) and other relevant regulations, the trading of A shares of the Company will be resumed from the commencement of the trading hours on Wednesday, 21 November 2018.

At present, the Company has not received the official approval document from the CSRC. The Company will otherwise make an announcement upon receipt of relevant approval document from the CSRC. Investors are advised to pay attention to relevant announcement and be aware of investment risks.

Announcement is hereby given.

The board of directors of Aluminum Corporation of China Limited*
20 November 2018