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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT
AND INSIDE INFORMATION**

This overseas regulatory announcement is made pursuant to Rules 13.10B and 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The following sets out the information published by Aluminum Corporation of China Limited* on the website of the Shanghai Stock Exchange, for information purpose.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
25 October 2018

As at the date of this announcement, the members of the Board comprise Mr. Yu Dehui, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

Stock Short Name: Chalco Stock Code: 601600 Announcement No.: Lin 2018-078

**ALUMINUM CORPORATION OF CHINA LIMITED*
ANNOUNCEMENT ON THE RECEIPT OF
THE NOTICE REGARDING CSRC'S FIRST FEEDBACK ON
THE REVIEW OF ADMINISTRATIVE PERMISSION ITEMS**

The board of directors and all directors of the Company guarantee that this announcement contains no false representation, misleading statement or material omission, and assume several and joint liabilities for the truthfulness, accuracy and completeness of it.

On 25 October 2018, Aluminum Corporation of China Limited* (the “**Company**”) received the Notice Regarding CSRC’s First Feedback on the Review of Administrative Permission Items (No. 181502) (《中國證監會行政許可項目審查一次反饋意見通知書》(181502號)) issued by China Securities Regulatory Commission (the “**CSRC**”). The CSRC has reviewed the application materials for the Approval of Listed Company Assets Acquisition by Issuance of Shares of Aluminum Corporation of China Limited* (《中國鋁業股份有限公司上市公司發行股份購買資產核准》) submitted by the Company according to law, and the Company is required to provide written statements and explanations on the relevant issues and submit the responses and comments in writing to the department for acceptance of administrative permission of the CSRC within 30 working days.

Pursuant to the requirements as stipulated in the abovementioned notice, the Company and the relevant intermediate agencies will disclose the responses and comments in interim announcement(s) in a timely manner upon confirmation of each relevant issue, and submit the relevant materials to the department for acceptance of administrative permission of the CSRC within the specified period.

The acquisition of assets by issuance of shares and the related-party transaction of the Company is still subject to the approval from the CSRC. The Company will fulfill the obligation of information disclosure in a timely manner under the requirements of relevant laws and regulations according to the progress of the review by the CSRC. Investors are advised to pay attention to subsequent announcements and be aware of investment risks.

Announcement is hereby given.

The board of directors of Aluminum Corporation of China Limited*
25 October 2018

Document available for inspection: Notice Regarding CSRC’s First Feedback on the Review of Administrative Permission Items

* For identification purpose only