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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the information published by Aluminum Corporation of China Limited* on the website of the Shanghai Stock Exchange, for information purpose.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
8 October 2018

As at the date of this announcement, the members of the Board comprise Mr. Yu Dehui, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

* *For identification purpose only*

**ALUMINUM CORPORATION OF CHINA LIMITED*
ANNOUNCEMENT ON THE RECEIPT OF CSRC’S
ACCEPTANCE NOTICE OF
THE APPLICATION FOR ADMINISTRATIVE PERMISSION**

The board of directors and all directors of the Company guarantee that this announcement contains no false representation, misleading statement or material omission, and assume several and joint liabilities for the truthfulness, accuracy and completeness of it.

On 28 September 2018, Aluminum Corporation of China Limited* (the “**Company**” or “**Chalco**”) received the “CSRC’s Acceptance Notice of the Application for Administrative Permission” (No. 181502) (《中國證監會行政許可申請受理通知書》(181502號)) issued by China Securities Regulatory Commission (the “**CSRC**”). The CSRC reviewed the application materials for the “Application for Approval of Listed Company Assets Acquisition by Issuance of Shares of Aluminum Corporation of China Limited*” (《中國鋁業股份有限公司上市公司發行股份購買資產核准》) submitted by the Company and considered that such application materials were complete and had complied with the statutory form and thus decided to accept the aforesaid application for the administrative permission.

The acquisition of assets by issuance of shares and the related-party transaction of the Company is still subject to the approval from the CSRC. The Company will fulfill the obligation of information disclosure in a timely manner under the requirements of relevant laws and regulations according to the progress of the review by the CSRC. Investors are advised to pay attention to subsequent announcements and be aware of investment risks.

Announcement is hereby given.

The board of directors of Aluminum Corporation of China Limited*
8 October 2018