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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

ANNOUNCEMENT
POLL RESULTS OF THE 2018 FIRST EXTRAORDINARY
GENERAL MEETING
POLL RESULTS OF THE 2018 FIRST H SHAREHOLDERS CLASS
MEETING

At the 2018 first extraordinary general meeting and the 2018 first H shareholders class meeting held on 17 September 2018, all the resolutions set out in the notices of the 2018 first extraordinary general meeting and the 2018 first H shareholders class meeting dated 31 July 2018 and the supplemental notice of the 2018 first extraordinary general meeting dated 31 August 2018 were duly passed.

References are made to the notices of the 2018 first extraordinary general meeting (the “**EGM**”) and the 2018 first H shareholders class meeting (the “**H Shareholders Class Meeting**”) dated 31 July 2018, the supplemental notice of the EGM dated 31 August 2018, the circular dated 31 July 2018 and the supplemental circular dated 31 August 2018 (the “**Circulars**”) of Aluminum Corporation of China Limited* (the “**Company**”). Terms used in this announcement shall have the same meanings as defined in the Circulars unless the context requires otherwise.

I. PARTICULARS OF THE MEETINGS

1. Time of the meetings :
 - (1) Time of on-site meeting of the EGM : 2:00 p.m. on Monday, 17 September 2018.
 - (2) Time of on-site meeting of the H Shareholders Class Meeting : immediately after the EGM and the 2018 First A Shareholders Class Meeting held on Monday, 17 September 2018.
2. Time of network voting for the EGM : The time for voting on the voting platform of the Shanghai Stock Exchange Online Voting System is 9:15 a.m. to 9:25 a.m., 9:30 a.m. to 11:30 a.m. and 1:00 p.m. to 3:00 p.m. on 17 September 2018. The time for voting on the internet voting platform is 9:15 a.m. to 3:00 p.m. on 17 September 2018.
3. Venue of on-site meetings: the Company's conference room at No. 62 North Xizhimen Street, Haidian District, Beijing, the People's Republic of China.
4. Way of convening the meetings: both on-site voting and network voting were adopted for the EGM and on-site voting was adopted for the H Shareholders Class Meeting.
5. Convenor of the meetings: the Board.
6. Moderator of the meetings: Mr. Yu Dehui, the chairman of the Board of the Company.
7. The meetings were convened in compliance with the requirements of the Company Law of the People's Republic of China and the Articles of Association of the Company (the "**Articles of Association**").

II. ATTENDANCE OF THE MEETINGS

1. The EGM

As at the date of the EGM, the Company has 14,903,798,236 Shares in issue. In respect of all the resolutions set out in the notice and supplemental notice of the EGM, the total number of Shares entitling the holders to attend and vote for or against all the resolutions through on-site voting or network voting at the meeting was 14,903,798,236 Shares. 25 Shareholders and proxies attended the EGM (including on-site meeting and network voting), representing 6,960,836,753 Shares, accounting for 46.71% of the total number of issued Shares of the Company as at the equity record date of the EGM (i.e. 17 August 2018), including 6 A Shareholders and proxies attended on-site meeting, representing 5,300,590,132 A Shares; 1 H Shareholder and proxy attended on-site meeting, representing 1,646,894,261 H Shares; and 18 A Shareholders attended network voting, representing 13,352,360 A Shares. China Cinda (holding 133,385,331 A Shares of the Company), CPIC Life (holding 4,467,700 A Shares of the Company) as well as China Life (holding 7,371,000 A Shares of the Company) have abstained from voting in respect of approving the resolutions in relation to the Equity Acquisition Agreements (as amended by the Equity Acquisition Supplemental Agreements) and the transactions contemplated thereunder as well as the Specific Mandate. Save as the above, none of the Shareholders has been imposed any restrictions regarding voting on the resolutions at the EGM. None of the Shareholders was entitled to attend but should abstain from voting in favour of any resolutions at the EGM.

2. The H Shareholders Class Meeting

As at the date of the H Shareholders Class Meeting, the Company has 3,943,965,968 H Shares in issue. In respect of the resolutions set out in the notice of H Shareholders Class Meeting, the total number of H Shares entitling the holders to attend and vote for or against the resolutions at the meeting was 3,943,965,968 H Shares. 1 H Shareholder and proxy attended the meeting, representing 1,578,226,628 H Shares, accounting for 40.02% of the total number of issued H Shares of the Company as at the date of the H Shareholder Class Meeting. None of the Shareholders has been imposed any restrictions regarding voting on the resolutions at the H Shareholders Class Meeting. None of the Shareholders was entitled to attend but should abstain from voting in favour of any resolutions at the H Shareholders Class Meeting.

III. RESOLUTIONS CONSIDERED

All of the following resolutions were considered and passed by way of voting by poll at the meetings:

(I) Poll Results of the EGM

SPECIAL RESOLUTIONS

1. To consider and approve the resolution in relation to the Company's eligibility for the assets acquisition by issuance of shares.

Voting results:

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,551,201	99.9999	4,860	0.0001	1,100
H Shares	1,574,638,278	99.8945	1,663,750	0.1055	4,658,000
Total ordinary shares:	6,755,189,479	99.9753	1,668,610	0.0247	4,659,100

2. To consider and approve the resolution in relation to the assets acquisition by issuance of shares by the Company constituting a related-party transaction.

Voting results:

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,551,201	99.9999	4,860	0.0001	1,100
H Shares	1,574,587,778	99.8912	1,715,625	0.1088	4,658,000
Total ordinary shares:	6,755,138,979	99.9745	1,720,485	0.0255	4,659,100

3. To consider and approve the resolution in relation to the assets acquisition by issuance of shares by the Company and the related-party transaction plan (items under this resolution shall be considered separately).

3.1 Type and nominal value of the shares to be issued;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,666,728	99.8945	1,663,750	0.1055	4,658,000
Total ordinary shares:	6,755,220,329	99.9753	1,666,210	0.0247	4,659,100

3.2 Method of issue;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,616,228	99.8944	1,665,100	0.1056	4,658,000
Total ordinary shares:	6,755,169,829	99.9753	1,667,560	0.0247	4,659,100

3.3 Target assets;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,667,753	99.8945	1,662,725	0.1055	4,658,000
Total ordinary shares:	6,755,221,354	99.9754	1,665,185	0.0246	4,659,100

3.4 Pricing principles and transaction price;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,617,228	99.8944	1,664,100	0.1056	4,658,000
Total ordinary shares:	6,755,170,829	99.9753	1,666,560	0.0247	4,659,100

3.5 Payment of consideration;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,640,753	99.8928	1,689,725	0.1072	4,658,000
Total ordinary shares:	6,755,194,354	99.9750	1,692,185	0.0250	4,659,100

3.6 Basis of pricing, pricing benchmark date and issue price of shares to be issued;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,607,003	99.8939	1,673,050	0.1061	4,658,000
Total ordinary shares:	6,755,160,604	99.9752	1,675,510	0.0248	4,659,100

3.7 Targets of the issuance and number of shares to be issued;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,551,201	99.9999	4,860	0.0001	1,100
H Shares	1,574,657,378	99.8938	1,674,425	0.1062	4,658,000
Total ordinary shares:	6,755,208,579	99.9751	1,679,285	0.0249	4,659,100

3.8 Lock-up period arrangement;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,551,201	99.9999	4,860	0.0001	1,100
H Shares	1,574,616,753	99.8925	1,694,100	0.1075	4,658,000
Total ordinary shares:	6,755,167,954	99.9749	1,698,960	0.0251	4,659,100

3.9 Profit and loss arrangement in the transitional period;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,551,201	99.9999	4,860	0.0000	1,100
H Shares	1,574,684,653	99.8989	1,594,400	0.1011	4,658,000
Total ordinary shares:	6,755,235,854	99.9763	1,599,260	0.0237	4,659,100

3.10 Arrangement relating to the accumulated undistributed profits;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,551,201	99.9999	4,860	0.0001	1,100
H Shares	1,574,730,903	99.9006	1,567,100	0.0994	4,658,000
Total ordinary shares:	6,755,282,104	99.9767	1,571,960	0.0233	4,659,100

3.11 Place of listing;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,551,201	99.9999	4,860	0.0001	1,100
H Shares	1,574,668,628	99.8999	1,577,425	0.1001	4,658,000
Total ordinary shares:	6,755,219,829	99.9766	1,582,285	0.0234	4,659,100

3.12 Validity period of the resolution.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,720,453	99.8998	1,578,750	0.1002	4,658,000
Total ordinary shares:	6,755,274,054	99.9766	1,581,210	0.0234	4,659,100

4. To consider and approve the resolution in relation to the “Report on the Assets Acquisition by Issuance of Shares and Related-Party Transaction of Aluminum Corporation of China Limited* (Draft)” and its summary.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,656,078	99.8934	1,679,800	0.1066	4,658,000
Total ordinary shares:	6,755,209,679	99.9751	1,682,260	0.0249	4,659,100

5. To consider and approve the resolution in relation to the signing of the Equity Acquisition Agreements and the Equity Acquisition Supplemental Agreements.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,685,903	99.8963	1,634,825	0.1037	4,658,000
Total ordinary shares:	6,755,239,504	99.9758	1,637,285	0.0242	4,659,100

6. To consider and approve the resolution that the assets acquisition by issuance of shares does not constitute a material asset restructuring and restructuring for listing.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,551,201	99.9999	4,860	0.0001	1,100
H Shares	1,574,671,078	99.8954	1,649,500	0.1046	4,658,000
Total ordinary shares:	6,755,222,279	99.9755	1,654,360	0.0245	4,659,100

7. To consider and approve the resolution in relation to the independence of the valuer, the reasonableness of valuation assumptions, the relevance between valuation methods and valuation purpose, and the fairness of pricing of the valuation.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,620,653	99.8954	1,648,225	0.1046	4,658,000
Total ordinary shares:	6,755,174,254	99.9756	1,650,685	0.0244	4,659,100

8. To consider and approve the resolution in relation to the confirmation on the financial reports and asset valuation reports on the assets acquisition by issuance of shares.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,686,353	99.8954	1,648,225	0.1046	4,658,000
Total ordinary shares:	6,755,239,954	99.9756	1,650,685	0.0244	4,659,100

9. To consider and approve the resolution in relation to the grant of authorization to the Board of the Company and its authorized persons at the general meeting to deal with matters relating to the assets acquisition by issuance of shares.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,180,553,601	99.9999	2,460	0.0001	1,100
H Shares	1,574,685,103	99.8953	1,650,750	0.1047	4,658,000
Total ordinary shares:	6,755,238,704	99.9755	1,653,210	0.0245	4,659,100

ORDINARY RESOLUTION

10. To consider and approve the resolution in relation to the proposed provision of guarantee by China Aluminum International Trading Co., Ltd.* (中鋁國際貿易有限公司) for the application for qualification of being designated warehouse for commodity delivery by Chalco Inner Mongolian International Trading Co., Ltd.* (中鋁內蒙古國貿有限公司).

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
A Shares	5,313,938,932	99.9999	2,460	0.0001	1,100
H Shares	1,644,542,686	99.8572	2,351,575	0.1428	0
Total ordinary shares:	6,958,481,618	99.9662	2,354,035	0.0338	1,100

(II) Poll Results of H Shareholders Class Meeting

SPECIAL RESOLUTIONS

1. To consider and approve the resolution in relation to the assets acquisition by issuance of shares by the Company and the related-party transaction plan (items under this resolution shall be considered separately).

1.1 Type and nominal value of the shares to be issued;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,998,953	99.9648	554,500	0.0352	4,658,000

1.2 Method of issue;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,935,378	99.9639	567,525	0.0361	4,658,000

1.3 Target assets;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,987,178	99.9640	566,275	0.0360	4,658,000

1.4 Pricing principles and transaction price;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,948,453	99.9616	605,000	0.0384	4,658,000

1.5 Payment of consideration;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,966,953	99.9636	573,425	0.0364	4,658,000

1.6 Basis of pricing, pricing benchmark date and issue price of shares to be issued;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,935,428	99.9631	581,325	0.0369	4,658,000

1.7 Targets of the issuance and number of shares to be issued;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,985,078	99.9639	568,375	0.0361	4,658,000

1.8 Lock-up period arrangement;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,928,703	99.9639	567,550	0.0361	4,658,000

1.9 Profit and loss arrangement in the transitional period;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,573,000,228	99.9639	568,375	0.0361	4,658,000

1.10 Arrangement relating to the accumulated undistributed profits;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,945,578	99.9618	601,500	0.0382	4,658,000

1.11 Place of listing;

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,573,008,278	99.9659	536,375	0.0341	4,658,000

1.12 Validity period of the resolution.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,962,778	99.9649	551,550	0.0351	4,658,000

- To consider and approve the resolution in relation to the “Report on the Assets Acquisition by Issuance of Shares and Related-Party Transaction of Aluminum Corporation of China Limited* (Draft)” and its summary.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,995,178	99.9644	560,850	0.0356	4,658,000

- To consider and approve the resolution in relation to the signing of the Equity Acquisition Agreements and the Equity Acquisition Supplemental Agreements.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,995,178	99.9644	560,850	0.0356	4,658,000

- To consider and approve the resolution in relation to the grant of authorization to the Board of the Company and its authorized persons at the general meeting to deal with matters relating to the assets acquisition by issuance of shares.

Voting results :

Type of Shareholders	For		Against		Abstain ^(Note)
	Votes	Proportion (%)	Votes	Proportion (%)	Votes
H Shares	1,572,998,278	99.9652	547,725	0.0348	4,668,000

Note: Pursuant to Article 80 of the Articles of Association, any abstained vote or waiver to vote shall be disregarded as voting rights for the purpose of calculating the result of that resolution.

IV. LAWYER AS WITNESS

The meetings were witnessed by lawyers from Jincheng Tongda & Neal, Beijing, the legal adviser of the Company, who issued a legal opinion on the meetings, concluding that the convening of and the procedures for holding the meetings, the voting procedures adopted, the eligibility of the person who convened the meetings and the eligibility of shareholders (or their proxies) who attended the meetings were in compliance with relevant requirements of relevant laws and the Articles of Association and that the voting results of the meetings were valid.

V. SCRUTINEER

Hong Kong Registrars Limited, the H share registrar and transfer office of the Company, acted as the scrutineer of the EGM and the H Shareholders Class Meeting for the purpose of vote-taking.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
17 September 2018

As at the date of this announcement, the members of the Board comprise Mr. Yu Dehui, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors)

* *For identification purposes only*