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**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT  
AND INSIDE INFORMATION**

This overseas regulatory announcement is made pursuant to Rules 13.10B and 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The following sets out the information published by Aluminum Corporation of China Limited\* on the website of the Shanghai Stock Exchange, for information purpose.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Zhang Zhankui**  
*Company Secretary*

Beijing, the PRC  
14 September 2018

*As at the date of this announcement, the members of the Board comprise Mr. Yu Dehui, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).*

*\* For identification purpose only*

**ALUMINUM CORPORATION OF CHINA LIMITED\***  
**ANNOUNCEMENT ON OBTAINING REPLY ON**  
**PLAN FOR ACQUISITION**  
**OF ASSETS BY ISSUANCE OF SHARES FROM THE SASAC**

*The board of directors and all directors of the Company guarantee that this announcement contains no false representation, misleading statement or material omission, and assume several and joint liabilities for the truthfulness, accuracy and completeness of it.*

On 14 September 2018, Aluminum Corporation of China Limited\* (the “**Company**” or “**Chalco**”) received the Reply on Matters Related to Assets Restructuring of Aluminum Corporation of China Limited\* (GZCQ [2018] No. 642) (《關於中國鋁業股份有限公司資產重組有關問題的批覆》(國資產權[2018]642號)) from the State-owned Assets Supervision and Administration Commission of the State Council (the “**SASAC**”), pursuant to which, the overall plan for the acquisition of assets by issuance of shares of Chalco was in principle approved by the SASAC.

The acquisition of assets by issuance of shares and the related-party transaction of the Company is still subject to the consideration and approval by the general meeting and the class meetings of the Company and to the approval from the China Securities Regulatory Commission. The Company is actively facilitating related works and will fulfill the obligation of information disclosure in a timely manner according to the requirements of relevant laws and regulations. Investors are advised to pay attention to subsequent announcements and be aware of investment risks.

Announcement is hereby given.

**The Board of Directors of Aluminum Corporation of China Limited\***  
14 September 2018

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