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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

NOTICE OF 2018 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2018 first extraordinary general meeting (the “EGM”) of Aluminum Corporation of China Limited* (the “**Company**”) will be held at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the People’s Republic of China at 2:00 p.m. on Monday, 17 September 2018 for the purposes of considering, and if thought fit, approving the following resolutions (unless otherwise specified, terms used in this notice have the same meanings as defined in the circular of the Company dated 31 July 2018 (the “**Circular**”)):

SPECIAL RESOLUTIONS

1. To consider the resolution in relation to the Company’s eligibility for the assets acquisition by issuance of shares.
2. To consider the resolution in relation to the assets acquisition by issuance of shares by the Company constituting a related-party transaction.
3. To consider the resolution in relation to the assets acquisition by issuance of shares by the Company and the related-party transaction plan (items under this resolution shall be considered separately).
 - (i) Type and nominal value of the shares to be issued;
 - (ii) Method of issue;

- (iii) Target assets;
 - (iv) Pricing principles and transaction price;
 - (v) Payment of consideration;
 - (vi) Basis of pricing, pricing benchmark date and issue price of shares to be issued;
 - (vii) Targets of the issuance and number of shares to be issued;
 - (viii) Lock-up period arrangement;
 - (ix) Profit and loss arrangement in the transitional period;
 - (x) Arrangement relating to the accumulated undistributed profits;
 - (xi) Place of listing;
 - (xii) Validity period of the resolution.
4. To consider the resolution in relation to the “Report on the Assets Acquisition by Issuance of Shares and Related-Party Transaction of Aluminum Corporation of China Limited* (Draft)” and its summary.
 5. To consider the resolution in relation to the signing of the Equity Acquisition Agreements and the Equity Acquisition Supplemental Agreements.
 6. To consider the resolution that the assets acquisition by issuance of shares does not constitute a material asset restructuring and restructuring for listing.
 7. To consider the resolution in relation to the independence of the valuer, the reasonableness of valuation assumptions, the relevance between valuation methods and valuation purpose, and the fairness of pricing of the valuation.
 8. To consider the resolution in relation to the confirmation on the financial reports and asset valuation reports on the assets acquisition by issuance of shares.

9. To consider the resolution in relation to the grant of authorization to the Board of the Company and its authorized persons at the general meeting to deal with matters relating to the assets acquisition by issuance of shares.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
31 July 2018

As at the date of this announcement, the members of the Board comprise Mr. Yu Dehui, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

Notes:

- (a) Details of the above resolutions are set out in the circular dated 31 July 2018 regarding the EGM and the Class Meetings and the supplemental circular expected to be despatched to Shareholders on or before 31 August 2018.
- (b) Pursuant to the provisions of the Articles of Association, the H Share Register of Members of the Company will be closed from Saturday, 18 August 2018 to Monday, 17 September 2018 (both days inclusive). Shareholders whose names appear on the H Share Register of Members at 4:30 p.m. on Friday, 17 August 2018 are entitled to attend and vote at the EGM after completing the registration procedures for attending the meeting. In order for the H Shareholders to be qualified to attend and vote at the EGM, all transfer documents accompanied by the relevant H Share certificates must be lodged with the Company's H Share Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Friday, 17 August 2018 for registration.
- (c) Holders of A Shares or H Shares, who intend to attend the EGM, must complete the reply slip for attending the EGM and return them to the Company's Board Office no later than 20 days before the date of the EGM, i.e. on or before Monday, 27 August 2018.

Details of the Company's Board Office are as follows:

No.62 North Xizhimen Street, Haidian District, Beijing,
The People's Republic of China (Postal Code: 100082)
Tel: (8610) 8229 8161/8162
Fax: (8610) 8229 8158

- (d) Each holder of H Shares who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxies, whether a Shareholder or not, to attend and vote on his behalf at the EGM. The instrument appointing a proxy must be in writing under the hand of the appointer or his attorney duly authorised in writing, if that instrument is signed by an attorney of the appointer, the power of attorney authorizing that attorney to sign, or other documents of authorization, must be notarially certified.
- (e) To be valid, the form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or other authority, must be delivered to the Company's H Share Registrar, Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof in order for such document to be valid.
- (f) Each holder of A Shares who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxies, whether a Shareholder or not, to attend and vote on its behalf at the EGM, and Notes (d) to (e) also apply to A Shareholders, except that the form of proxy or other documents of authority must be delivered to the Company's Board Office, the address of which is set out in Note (c) above, not less than 24 hours before the time for holding the EGM or any adjournment thereof, in order for such documents to be valid.
- (g) If a proxy attends the EGM on behalf of a Shareholder, he/she should produce his/her ID card and the instrument signed by the proxy or his legal representative, and specifying the date of its issuance. If a legal person Shareholder appoints its corporate representative to attend the EGM, such representative should produce his/her ID card and the notarised copy of the resolution passed by the board or other authorities or other notarised copy of the authorisation issued by such legal person Shareholder.
- (h) Shareholders attending the EGM are responsible for their own transportation and accommodation expenses.
- (i) All votings at the EGM will be conducted by poll.

* *For identification purposes only*