
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold all your shares in Aluminum Corporation of China Limited*, you should at once hand this circular to the purchaser or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser.

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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

SUPPLEMENTAL CIRCULAR
2017 FIRST EXTRAORDINARY GENERAL MEETING
PROPOSED APPLICATION BY THE COMPANY FOR THE CONTINUATION
OF THE SUSPENSION OF TRADING IN A SHARES

This supplemental circular should be read together with the circular and notice of the EGM dated 8 September 2017.

A letter from the Board containing, among other things, the proposed application by the Company for the continuation of the suspension of trading in A Shares, is set out on pages 1 to 3 of this circular.

10 October 2017

* *For identification purpose only*

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context requires otherwise:

“A Share(s)”	the domestic share(s) issued by the Company and subscribed for in RMB, which are listed on the Shanghai Stock Exchange;
“A Shareholder(s)”	holder(s) of A Shares;
“ADS(s)”	the American Depositary Share(s) issued by the Bank of New York Mellon as the depository bank and listed on the New York Stock Exchange, with each ADS representing 25 H Shares;
“Board”	the board of Directors of the Company;
“Company”	Aluminum Corporation of China Limited* (中國鋁業股份有限公司), a joint stock limited company incorporated in the PRC, the A Shares, H Shares and ADS(s) of which are listed on the Shanghai Stock Exchange, the Hong Kong Stock Exchange and the New York Stock Exchange, respectively;
“Director(s)”	the director(s) of the Company;
“EGM”	the 2017 first extraordinary general meeting of the Company to be held at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the PRC at 2:00 p.m. on Thursday, 26 October 2017;
“H Share(s)”	the overseas-listed foreign-invested share(s) in the Company’s share capital, with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and subscribed for in Hong Kong dollars;
“H Shareholder(s)”	holder(s) of H Shares;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time;

DEFINITIONS

“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“PRC”	the People’s Republic of China which, for the purposes of this circular, excludes Hong Kong, the Macau Special Administrative Region and Taiwan;
“RMB”	Renminbi, the lawful currency of the PRC;
“Share(s)”	A Shares and H Shares;
“Shareholder(s)”	A Shareholders and H Shareholders;
“%”	per cent.

LETTER FROM THE BOARD



中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

Executive Directors:

Mr. Yu Dehui (*Chairman*)
Mr. Ao Hong (*President*)
Mr. Lu Dongliang
Mr. Jiang Yinggang

Non-executive Directors:

Mr. Liu Caiming
Mr. Wang Jun

Independent non-executive Directors:

Ms. Chen Lijie
Mr. Hu Shihai
Mr. Lie-A-Cheong Tai Chong, David

Registered office:

No. 62 North Xizhimen Street
Haidian District
Beijing
The People's Republic of China
Postal code: 100082

Principal place of business:

No. 62 North Xizhimen Street
Haidian District
Beijing
The People's Republic of China
Postal code: 100082

Principal place of business in Hong Kong:

6th Floor, Nexxus Building
41 Connaught Road Central
Central
Hong Kong

10 October 2017

To the Shareholders

Dear Sirs or Madams,

SUPPLEMENTAL CIRCULAR

2017 FIRST EXTRAORDINARY GENERAL MEETING

PROPOSED APPLICATION BY THE COMPANY FOR THE CONTINUATION

OF THE SUSPENSION OF TRADING IN A SHARES

I. INTRODUCTION

Reference is made to the circular of the Company dated 8 September 2017, in relation to the resolution to be proposed at the EGM for consideration and approval.

LETTER FROM THE BOARD

The purpose of this supplemental circular is, among other things, to provide you with all the reasonably necessary information with regard to the proposed application by the Company for the continuation of the suspension of trading in A Shares to enable you to make an informed decision on whether to vote for or against the relevant resolution proposed at the EGM.

II. THE PROPOSED APPLICATION BY THE COMPANY FOR THE CONTINUATION OF THE SUSPENSION OF TRADING IN A SHARES

As the Company is planning a material matter, upon application to the Shanghai Stock Exchange, the trading in the A Shares of the Company has been suspended with effect from 12 September 2017. In addition, on 26 September 2017, the Company has entered into the suspension of trading procedures in relation to the material assets restructuring as such matter was involved with the acquisition of assets by issuance of Shares. The Company has published announcements on the suspension of trading of Shares in accordance with related requirements of the Shanghai Stock Exchange.

The Company is proactively communicating with the relevant parties and regulatory authorities. The relevant due diligence, auditing and valuation are still in progress. As a wide range of matters and assets are involved in the transaction and the process of the transaction is complicated, it is expected that the trading in A Shares of the Company will not be resumed in a short time. Therefore, pursuant to requirements of the Business Guide for Suspension and Resumption of Trading for Planning of Material Matters of Listed Companies of the Shanghai Stock Exchange (《上海證券交易所上市公司籌劃重大事項停復牌業務指引》), the Company proposed to apply to the Shanghai Stock Exchange for the continuation of the suspension of trading in A Shares for a period of not more than 5 months from 12 September 2017.

The above-mentioned matter had been considered and approved at the 15th meeting of the 6th session of the Board of the Company. For details, please refer to the announcement disclosed by the Company on 9 October 2017.

III. EGM

A notice (the “**Notice of the EGM**”) convening the EGM to be held at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the PRC at 2:00 p.m. on Thursday, 26 October 2017 has been dispatched to the Shareholders on 8 September 2017.

LETTER FROM THE BOARD

The Notice of the EGM, together with the reply slip and the form of proxy for use at the EGM, has been dispatched to the Shareholders and is also published on the website of the Hong Kong Stock Exchange (www.hkex.com.hk). Eligible Shareholders who intend to attend the EGM should have completed and returned the reply slip in accordance with the instructions printed thereon on or before Friday, 6 October 2017. Shareholders who intend to appoint a proxy to attend the EGM and vote on the resolution set out in the Notice of the EGM are requested to complete and return the form of proxy in accordance with the instructions printed thereon not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not prevent you from attending and voting in person at the EGM if you so wish.

For particulars of other resolution proposed at the EGM, eligibility for attending the EGM, registration procedures for attending the EGM, and closure of register of members and other matters regarding the EGM, please refer to the Notice of the EGM and the circular of the Company dated 8 September 2017.

IV. RECOMMENDATIONS

The Directors (including independent non-executive Directors) consider that the proposed application by the Company for the continuation of the suspension of trading in A Shares is in the interests of the Company and its Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of the relevant resolution.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

* *For identification purpose only*



中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**SUPPLEMENTAL NOTICE
OF 2017 FIRST EXTRAORDINARY GENERAL MEETING**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of 2017 First Extraordinary General Meeting of Aluminum Corporation of China Limited* (the “**Company**”) dated 8 September 2017, which set out the time and venue of the 2017 First Extraordinary General Meeting of the Company (the “**EGM**”) and contain the details of the resolution proposed at the EGM for the consideration and approval of the shareholders of the Company (the “**Shareholders**”).

Pursuant to the provisions of the Articles of Association of the Company, when a general meeting is held, the Shareholders who individually or together hold more than 3% of the Shares of the Company are entitled to put forward extraordinary proposals to the Company. On 9 October 2017, Aluminum Corporation of China* (中國鋁業公司), the controlling shareholder of the Company, who directly holds 32.81% of the Shares of the Company as at the date of this supplemental notice, put forward an extraordinary proposal and submitted it in writing to the convener of the EGM. According to the provisions of relevant laws and regulations and the Articles of Association of the Company, the above-mentioned extraordinary proposal will be submitted at the EGM of the Company for consideration.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM, which will be convened as originally scheduled at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the People’s Republic of China at 2:00 p.m. on Thursday, 26 October 2017, will consider, and if thought fit, pass the resolution set out in the Notice as well as the following newly-added resolution proposed to the board of directors of the Company (the “**Board**”) by Aluminum Corporation of China* (中國鋁業公司), the controlling shareholder of the Company (unless the context requires otherwise, terms used in this supplemental notice have the same meanings as defined in the Circular):

ORDINARY RESOLUTION

1. To consider and approve the resolution in relation to the proposed application by the Company for the continuation of the suspension of trading in A Shares.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
10 October 2017

Notes:

- (a) A supplemental circular of the EGM detailing the above resolution has been dispatched to the Shareholders on 10 October 2017.
- (b) This supplemental notice is enclosed with a revised form of proxy (the “**Revised Form of Proxy**”) which sets out the abovementioned resolution.

IMPORTANT NOTICE: The Revised Form of Proxy supersedes the form of proxy which was enclosed with the notice and the circular dated 8 September 2017 in relation to the EGM of the Company (the “Original Form of Proxy”) and has been dispatched to the Shareholders. Shareholders who have completed and returned the Original Form of Proxy shall note that the Original Form of Proxy is no longer applicable for the EGM.

Shareholders who intend to appoint a proxy to attend the EGM and vote on the resolution set out in this supplemental notice are requested to complete and return the Revised Form of Proxy in accordance with the instructions printed thereon not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the Revised Form of Proxy will not prevent you from attending and voting in person at the EGM or any adjournment thereof if you so wish.

- (c) For particulars of other resolution to be considered at the EGM, eligibility for attending the EGM, registration procedures for attending the EGM, and closure of register of members and other matters regarding the EGM, please refer to the notice of the 2017 First Extraordinary General Meeting of the Company dated 8 September 2017.

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