

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**FURTHER ANNOUNCEMENT**  
**DISPOSAL OF 50% EQUITY INTEREST IN SHANXI HUAXING**

References are made to the announcements of Aluminum Corporation of China Limited\* (the “**Company**”) dated 24 December 2015 and 15 January 2016 in relation to the disposal of 50% equity interest in Shanxi Huaxing (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise specified.

On 24 December 2015, the Company entered into the Equity Transfer Agreement with Shenzhen CR Yuanta, pursuant to which, the Company agreed to sell and Shenzhen CR Yuanta agreed to acquire the 50% equity interest in Shanxi Huaxing (the “**Target Equity Interest**”).

In December 2016, Shenzhen CR Yuanta transferred the Target Equity Interest to Baotou Transportation Investment Group Co., Ltd.\* (包頭交通投資集團有限公司)(“**Baotou Transportation Investment**”). As agreed among Shenzhen CR Yuanta, Baotou Transportation Investment and the Company, Baotou Transportation Investment shall assume the payment obligation on the outstanding consideration of RMB1,646,035,160 payable by Shenzhen CR Yuanta to the Company under the Equity Transfer Agreement (the “**Outstanding Consideration**”) and settle in full the Outstanding Consideration together with interest accrued thereon from 1 January 2017 to the date of payment before 31 March 2017.

As at 16 March 2017, the Company had received from Baotou Transportation Investment the Outstanding Consideration under the Equity Transfer Agreement plus interest accrued thereon totalling RMB1,660,952,400. Therefore, the consideration payable under the Equity Transfer Agreement was fully settled.

Baotou Transportation Investment is a wholly state-owned limited liability company incorporated and existing under the laws of the PRC. Baotou Transportation Investment is principally engaged in investment and financing of transport infrastructure projects (including highways, bridges and civil works), related businesses (including modern logistics) and other policy-backed projects, equity investments and business mergers and acquisitions.

By Order of the Board  
**Aluminum Corporation of China Limited\***  
**Zhang Zhankui**  
*Company Secretary*

Beijing, the PRC  
17 March 2017

*As at the date of this announcement, the members of the board of directors comprise Mr. Ao Hong, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Yu Dehui, Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).*

\* *For identification purpose only*