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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**ANNOUNCEMENT
CANCELLATION OF EXTRAORDINARY GENERAL MEETING
AND BOOK CLOSURE PERIOD**

References are made to the circular of Aluminum Corporation of China Limited* (the “**Company**”) dated 4 November 2016 (the “**Circular**”) and the notice of 2016 third extraordinary general meeting of the Company (the “**EGM**”) dated 4 November 2016 (the “**Former Notice**”) , for the purpose of considering, and if thought fit, approving the resolutions in relation to (i) proposed transfer of certain water assets; (ii) proposed acquisition of 66% equity interests in Xinghua Technology; (iii) proposed provision of financing guarantee to Shandong Advanced Material by Chalco Shandong. Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as defined in the Circular.

The EGM was originally scheduled to be held at the Company’s conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the People’s Republic of China at 2:00 p.m. on Monday, 19 December 2016 for the purposes of considering, and if thought fit, approving the three resolutions as set out in the Former Notice. As set out in the Former Notice, the H Share register of members of the Company shall be closed from Saturday, 19 November 2016 to Monday, 19 December 2016 (both days inclusive).

Currently, (1) the listing and transfer and other conditions for the transaction in relation to the transfer of certain water assets by the Company have not been fulfilled, and the supplemental circular of the EGM will not be able to be despatched to the Shareholders on or before 5 December 2016 (being the tenth business day prior to the date of the EGM) pursuant to the relevant requirements under the Rules Governing the

Listing of Securities on The Stock Exchange of Hong Kong Limited. Therefore, the relevant resolution is not qualified for submission to the EGM for consideration; (2) if the transaction relating to the transfer of certain water assets will not be carried out for the time being, the connected transaction relating to the proposed acquisition of 66% equity interests in Xinghua Technology by the Company is not required to be submitted to the general meeting of the Company for consideration calculating with reference to the transaction amount pursuant to relevant requirements under the Rules Governing the Listing of Stocks on Shanghai Stock Exchange; (3) the proposed provision of financing guarantee to Shandong Advanced Material by Chalco Shandong could be postponed. In view of the aforesaid reasons, the Company held the fifth meeting of the sixth session of the Board on 30 November 2016, at which the cancellation of the aforesaid EGM was approved. Accordingly, the book closure period for H Shares as set out in the Circular and the Former Notice in relation to the aforesaid EGM will also be cancelled.

The Company will convene a general meeting (the “**New General Meeting**”) in compliance with applicable laws and in due course to consider the relevant resolutions after making further improvement in the relevant transactions. The Company will publish announcement(s) after the Board determines the date for the New General Meeting and the book closure period for H Shares, and will despatch the circular, notice and other related materials regarding the New General Meeting to the Shareholders.

The Board of the Company would like to apologize to the Shareholders for the inconveniences caused by the cancellation of the EGM.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
30 November 2016

As at the date of this announcement, the members of the board of directors comprise Mr. Ao Hong, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Yu Dehui, Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

* *For identification purpose only*