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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

INSIDE INFORMATION
BID WINNING FOR EQUITY INTERESTS IN NANHAI ALLOY BY
CHINALCO INVESTMENT

This announcement is made by Aluminum Corporation of China Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 13 November 2015 in relation to the proposed disposal of the 100% equity interests in China Aluminum Nanhai Alloy Co., Ltd.* (中鋁南海合金有限公司) (“**Nanhai Alloy**”) held by the Company and its subsidiary, namely China Aluminum International Trading Co., Ltd.* (中鋁國際貿易有限公司) (“**Chalco International Trading**”), by way of public tender by the Company and Chalco International Trading.

On 13 November 2015, the Company and Chalco International Trading submitted a tender notice to the SUAEE (上海產權交易所) in relation to the disposal of the 100% equity interests in Nanhai Alloy held by the Company and Chalco International Trading by way of public tender. On 22 December 2015, Chinalco Investment Development Co., Ltd.* (中鋁投資發展有限公司) (“**Chinalco Investment**”), a subsidiary of Aluminum Corporation of China* (中國鋁業公司), the controlling shareholder of the Company, won the bid for the equity interests in Nanhai Alloy. The Company and Chalco International Trading will enter into an agreement on the equity transfer of Nanhai Alloy with Chinalco Investment as soon as practicable. Pursuant to the requirements under Chapter 14 and Chapter 14A of the Listing Rules, the Company will publish an announcement in relation to the agreement on the equity transfer of Nanhai Alloy on the date of such agreement.

By Order of the Board
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the PRC
22 December 2015

As at the date of this announcement, the members of the board of directors comprise Mr. Ge Honglin, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Mr. Ma Si-hang, Frederick, Ms. Chen Lijie and Mr. Hu Shihai (Independent Non-executive Directors).

** For identification purposes only*