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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**SUPPLEMENTAL NOTICE OF
2015 SECOND EXTRAORDINARY GENERAL MEETING**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of 2015 second extraordinary general meeting of Aluminum Corporation of China Limited* (the “**Company**”) dated 13 November 2015, which set out the time and venue for holding the 2015 second extraordinary general meeting of the Company (the “**EGM**”) and details of the resolutions to be proposed at the EGM for consideration and approval by the shareholders of the Company (the “**Shareholders**”).

Pursuant to the requirements of the Articles of Association of the Company, shareholders individually or jointly holding a total of 3% or above of the shares of the Company are entitled to submit interim proposals to the Company in respect of convening a general meeting. On 30 November 2015, Aluminum Corporation of China*, a shareholder of the Company (directly holding 32.80% of the shares of the Company as at the date of this supplemental notice), submitted four interim proposals in writing. Pursuant to the relevant requirements of related laws, regulations and the Articles of Association of the Company, the aforesaid interim proposals will be proposed at the EGM for consideration.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM will be held as originally scheduled at the Company's conference room, No. 62 North Xizhimen Street, Haidian District, Beijing, the People's Republic of China at 2:00 p.m. on Tuesday, 29 December 2015, for the purpose of considering and, if thought fit, approving the following resolutions proposed to be added by Aluminum Corporation of China*, the controlling shareholder of the Company, to the Board of the Company in addition to the resolutions set out in the Notice (unless otherwise specified, words used in this supplemental notice shall have the same meaning as defined in the Circular):

ORDINARY RESOLUTIONS

1. To consider and approve the resolution in relation to the proposed transfer of equity interests in Aluminum Logistics Group Corporation Limited* (中鋁物流集團有限公司) by the Company;
2. To consider and approve the resolution in relation to the proposed transfer of equity interests in Shanxi Huaxing Aluminum Co., Ltd.* (山西華興鋁業有限公司) by the Company;

ORDINARY RESOLUTIONS (CUMULATIVE VOTING)

1. To consider and approve the resolution in relation to the election of Mr. Ao Hong as an Executive Director of the fifth session of the Board of the Company; and
2. To consider and approve the resolution in relation to the election of Mr. Wang Jun as a Supervisor of the fifth session of the Supervisory Committee of the Company.

Saved as the above matters, there is no change in other matters set out in the Notice.

By order of the Board
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the PRC
1 December 2015

Notes:

- (a) A supplemental circular of the EGM containing details in the above resolutions will be despatched to the Shareholders on or before 14 December 2015.
- (b) A revised form of proxy which sets out the above resolutions is enclosed with this supplemental notice (the “**Revised Form of Proxy**”).

IMPORTANT NOTICE: The form of proxy enclosed with the notice and circular of the Company in respect of the EGM despatched to the shareholders 13 November 2015 (the “Original Form of Proxy”) was replaced by the Revised Form of Proxy. Shareholders who have duly completed and returned the Original Form of Proxy shall note that the Original Form of Proxy will no longer be applicable to the EGM.

Shareholders who intend to appoint a proxy to attend the EGM and vote on the resolutions set out in this supplemental notice shall complete and return the enclosed Revised Form of Proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof. Completion and return of the Revised Form of Proxy will not preclude you from attending the EGM or any adjournment thereof and voting in person if you so wish.

- (c) For details of other resolutions to be considered at the EGM, eligibility for attending the EGM, registration procedures of attending the EGM, the closure of register of members and other matters related to the EGM, please refer to the notice of 2015 second extraordinary general meeting of the Company dated 13 November 2015.

As at the date of this announcement, the members of the board of directors comprise Mr. Ge Honglin, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Mr. Ma Si-hang, Frederick, Ms. Chen Lijie and Mr. Hu Shihai (Independent Non-executive Directors).

** For identification purposes only*