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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the information published by Aluminum Corporation of China Limited* on the website of the Shanghai Stock Exchange, for your reference only.

By order of the Board
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the PRC
8 September 2015

As at the date of this announcement, the members of the board of directors comprise Mr. Ge Honglin, Mr. Luo Jianchuan, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Mr. Ma Sihang, Frederick, Ms. Chen Lijie and Mr. Hu Shihai (Independent Non-executive Directors).

* *For identification purpose only*

ALUMINUM CORPORATION OF CHINA LIMITED

SUPPLEMENTARY ANNOUNCEMENT ON THE CONCLUSION OF THE FINANCE LEASE COOPERATION FRAMEWORK AGREEMENT

The board of directors of the Company and all its members warrant the truthfulness, accuracy and completeness of the information disclosed herein, and accept several and joint responsibility for any misrepresentation or misleading statement contained in or material omission from this announcement.

The Resolution in Relation to the Proposed Conclusion of the Finance Lease Cooperation Framework Agreement between the Company and Chinalco Finance Lease Co., Ltd. (《關於公司擬與中鋁融資租賃有限公司簽訂<融資租賃合作框架協議>的議案》) was considered and approved at the 21st meeting of the fifth session of the board of directors of the Company, pursuant to which it is agreed that during the term of the agreement, the balance of the financing amount of the Company with Chinalco Finance Lease Co., Ltd. (“Chinalco Lease”) shall not exceed RMB1.5 billion and the scope of assets under the finance lease includes production equipment of alumina and electrolytic aluminum and other assets. The Company and Chinalco Lease entered into the Finance Lease Cooperation Framework Agreement (the “Framework Agreement”) after negotiation and adjusted the financing amount downwards. The Company hereby makes supplementary announcement on the adjustment of the financing amount under the Framework Agreement as follows:

The Company and Chinalco Lease entered into the Framework Agreement and adjusted the financing amount thereunder, i.e. adjusting the balance of the financing amount of not more than RMB1.5 billion to not more than RMB1.4 billion. Investors are advised to pay attention that other than the aforementioned adjustment on the financing amount, other contents in the Announcement on the Conclusion of Finance Lease Cooperation Framework Agreement (Announcement No. lin 2015-050) (《關於簽署融資租賃合作框架協議的公告》(公告編號 臨2015-050)) remain unchanged.

Announcement is hereby given.

The board of directors of
Aluminum Corporation of China Limited*
8 September 2015