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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT AND
INSIDE INFORMATION
ANNOUNCEMENT ON
THE CONTROLLING SHAREHOLDER'S PLAN
TO INCREASE ITS SHAREHOLDING IN THE COMPANY**

This announcement is made by Aluminum Corporation of China Limited* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 9 July 2015, the Company received a notice from Aluminum Corporation of China* (“**Chinalco**”) that Chinalco proposes to increase its shareholding in the Company in the near future through the directional asset management or other ways by securities companies or funds management companies. The relevant circumstances are announced below:

I. Purpose and plan of the proposed increase in shareholding

To respond to the severe fluctuations of the current stock market, remove liquidity risks, create a good market environment for the reform and development of enterprises, and protect legal interests of various investors, Chinalco, as the controlling shareholder of the Company, proposes to increase its shareholding in the Company in the next six months through the directional asset management or other ways by securities companies or funds management companies, in accordance with the Notice on Matters Regarding the Increase in Shareholding

in a Listed Company by its Substantial Shareholders, Directors, Supervisors and Senior Management (Zheng Jian Fa [2015] No.51) (《關於上市公司大股東及董事、監事、高級管理人員增持本公司股票相關事項的通知》(證監發[2015]51號)) issued by the China Securities Regulatory Commission. The funds used to increase shareholding will be no more than RMB640 million.

- II. Chinalco undertakes that it will not dispose any shares of the Company held by it within six months from now on. In the meantime, Chinalco undertakes that it will not dispose any shares of the Company increasingly held by it through the above ways within six months upon completion of the plan mentioned above to increase its shareholding.
- III. The Company will continuously pay attention to the progress in respect of the increase of shareholding in the Company by Chinalco, and fulfill the information disclosure obligations in a timely manner in accordance with relevant requirements of the Listing Rules of the Shanghai Stock Exchange (《上海證券交易所股票上市規則》), Measures for the Administration of the Takeover of Listed Companies (《上市公司收購管理辦法》), and Guidelines for the Increase in Shareholding by Shareholders of a Listed Company and Their Persons Acting in Concert (《上海證券交易所上市公司股東及其一致行動人增持股份行為指引》).

By order of the Board
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the PRC
9 July 2015

As at the date of this announcement, the members of the board of directors comprise Mr. Ge Honglin, Mr. Luo Jianchuan, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Mr. Ma Sihang, Frederick, Ms. Chen Lijie and Mr. Hu Shihai (Independent Nonexecutive Directors).

** For identification purposes only*