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中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

PROPOSED ELECTION OF DIRECTORS

On 5 January 2015, the Board of the Company proposed the election of Mr. Ge Honglin as an executive Director, Mr. Liu Caiming as a non-executive Director and Ms. Chen Lijie as an independent non-executive Director. The abovementioned proposed appointment shall be subject to the approval by shareholders at the EGM.

RESIGNATION OF DIRECTORS

Reference is made to the announcements of Aluminum Corporation of China Limited* (the “**Company**”) dated 27 June 2014, 16 September 2014 and 18 December 2014 respectively in relation to the resignation of Mr. Wu Jianchang, Mr. Sun Zhaoxue and Mr. Xiong Weiping as directors of the Company (“**Directors**”). Mr. Sun Zhaoxue resigned as a non-executive Director and Mr. Xiong Weiping resigned as an executive Director and chairman with effective from 16 September 2014 and 18 December 2014, respectively. Mr. Wu Jianchang resigned as an independent non-executive Director for personal reasons and his resignation will be effective upon the approval on the election of a new independent non-executive Director at the EGM. Mr. Wu Jianchang confirmed that he has no disagreement with the board of Directors of the Company (the “**Board**”) and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company (“**Shareholder(s)**”).

PROPOSED ELECTION OF DIRECTORS

According to the requirements of the Articles of Association of the Company, the Board consists of nine Directors. In order to fill the vacancy caused by the abovementioned resignation of Directors, and as recommended by Aluminum Corporation of China, the Shareholder of the Company, on 5 January 2015, the Board resolved to convene the 2015 First Extraordinary General Meeting (“**EGM**”) to elect Mr. Ge Honglin (“**Mr. Ge**”) as an executive Director, Mr. Liu Caiming (“**Mr. Liu**”) as a non-executive Director and Ms. Chen Lijie (“**Ms. Chen**”) as an independent non-executive Director (“**Proposed Election**”). The appointment of Mr. Ge, Mr. Liu and Ms. Chen (“**Proposed Directors**”) shall be subject to the approval at the EGM convened by the Company on 26 February 2015. Biographical details of the Proposed Directors are set out as follows:

Mr. Ge Honglin, aged 58, is currently the president of Aluminum Corporation of China. Mr. Ge graduated from University of Science & Technology Beijing majoring in metal materials and heat treatment (being engaged in doctoral dissertation research in University of Windsor of Canada from 1987 to 1989) and obtained a doctoral degree in engineering. He is a professor-level senior engineer and has more than 20 years of experience in metallurgic industry. Mr. Ge has conducted thorough research on fields such as metal materials, corporate governance and city affairs. He has acquired extensive theoretical knowledge and governmental and corporate working experience. He worked at Shanghai Steel Research Office (上海鋼鐵研究所) and served as vice director of research office, division chief of science research, assistant director and vice director. He acted as vice factory manager (temporary post) of Shanghai 5th Steel Factory (上海第五鋼鐵廠), director and vice president of Shanghai Metallurgical Holding (Group) Company, chairman of the board of Shanghai No. 5 Steel Group Company (上海五鋼集團公司), director, vice general manager of Shanghai Baosteel Group Corporation, director and officer of the technology centre of Shanghai Baogang Research Institute (上海寶鋼研究院) and director of Group Planning Division, president of Shanghai No. 5 Steel Group Company and vice Mayor, acting Mayor and Mayor of Chengdu Municipal People’s Government.

Mr. Liu Caiming, aged 52, is currently a deputy general manager of Aluminum Corporation of China. He graduated from Fudan University majoring in political economics and obtained the doctoral degree in Economics. He is a senior accountant and engaged in the financial and accounting industry for more than 30 years. Mr. Liu has extensive experience in corporate management and financial management. He had subsequently served as deputy head and head of the Finance Department of China Non-ferrous Metals Foreign-Engineering Corporation (中國有色金屬對外工程公司), deputy general manager of China Non-ferrous Metals Construction Group Limited (中國有色金屬建設集團), deputy general manager of China Non-ferrous Construction Group Limited (中色建設集團有限公司), director and deputy general manager of China Non-ferrous Metal Industry's Foreign Engineering and Construction Co., Ltd. (中國有色金屬建設股份有限公司), and deputy general manager of China Nonferrous Metal Mining and Construction (Group) Co., Ltd. (中國有色礦業建設集團有限公司). Mr. Liu also has acted as titular deputy head of Department of Finance of Yunnan Province, director of SASAC of Yunnan Provincial People's Government and assistant to the governor of Yunnan Province and director of SASAC. From January 2007 and February 2011, Mr. Liu acted as deputy general manager of Aluminum Corporation of China, during which, he acted as chairman of Yunnan Copper Industry (Group) Co., Ltd. (雲南銅業(集團)有限公司), and president of China Copper Co., Ltd. (中國銅業有限公司). He acted as senior vice president and chief financial officer of the Company since 23 February 2011 and executive Director of the Company since 31 May 2011. Mr. Liu resigned as executive Director, chief financial officer and senior vice president of the Company and was re-designated as non-executive Director on 8 March 2013 and resigned as non-executive Director of the Company on 18 March 2014.

Ms. Chen Lijie, aged 60. Ms. Chen graduated from Renmin University of China Law School and obtained a doctoral degree in Laws. Ms. Chen Lijie has more than 30 years of experience in laws. She acted as director and deputy director of Commercial Affairs of the Office of Legislative Affairs of the State Council, deputy director of Department of Policies and Laws of the National Economic and Trade Commission, patrol officer of Bureau of Policies, Laws and Regulations of SASAC and chief legal consultant of China Mobile Communications Corporation.

To the knowledge of the Board, save as disclosed above, the above Proposed Directors do not hold any directorship in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years. They do not have any relationship with any Director or senior management of the Company, nor do they hold any position in the Company or any of its subsidiaries. As at the date of this announcement, the Proposed Directors do not have any interest in the shares of the Company or its associated corporations within the meaning of Part XV of the Hong Kong Securities and Futures Ordinance.

Save as disclosed above, there is no information in relation to the above Proposed Election that needs to be disclosed pursuant to any of the requirements set out in Rule 13.51(2)(h) to (v) of the Listing Rules of The Stock Exchange of Hong Kong Limited, nor are there any matters that need to be brought to the attention of the Shareholders.

Those Proposed Directors shall hold office from the conclusion of the EGM and till the election of the sixth session of the Board of the Company. Upon approval on the election of the Proposed Directors as Directors to the fifth session of the Board at the EGM, the Company will enter into a service contract with the Proposed Directors and determine the respective remuneration according to the relevant remuneration policy of the Company.

By order of the Board
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the PRC
5 January 2015

As at the date of this announcement, the members of the board of directors comprise Mr. Luo Jianchuan, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Wang Jun (Non-executive Directors); Mr. Wu Jianchang, Mr. Ma Si-hang, Frederick and Mr. Wu Zhenfang (Independent Non-executive Directors).

* *For identification purpose only*