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**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT  
AND INSIDE INFORMATION  
ANNOUNCEMENT ON ESTIMATED PROFIT RESULTS FOR 2013**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Aluminum Corporation of China Limited\* (the “**Company**”) and all members of the board of directors of the Company (the “**Board**”) warrant the truthfulness, accuracy and completeness of the contents herein, and jointly accept responsibilities for any misrepresentation, misleading statement contained in, or material omission from this announcement.

## **I. ESTIMATED RESULTS FOR THE PERIOD**

### **(I) Period for estimated results**

From 1 January 2013 to 31 December 2013.

### **(II) Estimated results**

Based on the preliminary calculations of the finance department of the Company, the Company is expected to turn losses into profits in its annual operating results in 2013 as compared with the corresponding period of the preceding year, and is expected to record a net profit attributable to the equity holders of the Company of approximately RMB1,000 million.

**(III)** The estimated results have not been audited by Certified Public Accountants.

## **II. RESULTS FOR THE CORRESPONDING PERIOD OF PRECEDING YEAR**

1. Net profit attributable to the equity holders of the Company: RMB-8,233,750,000.
2. Earnings per share: RMB-0.61.

## **III. MAJOR REASONS FOR THE ESTIMATED PROFIT RESULTS FOR THE PERIOD**

- (I) The Company further controlled the costs, resulting in a year-on-year decrease of approximately 9% in the manufacturing costs of alumina products and a year-on-year decrease of approximately 5% in the manufacturing costs of electrolysis aluminum products.
- (II) The Company further optimized the asset structure, fulfilling the goal of expanding the businesses into the upstream of the industry chain and the higher end of the value chain. The Company strived to maintain a balance between the long-term and short-term interests, and obtain revenue from the disposal of equity interests and assets in aluminum fabrication enterprises and the disposal of equity interests in Chalco Iron Ore Holdings Ltd.

#### IV. OTHER RELEVANT MATTERS

The above estimated results are preliminary calculations only. Finalized details of the financial information of the Company will be disclosed in the audited annual report of the Company for the year of 2013. Investors are advised to be aware of the investment risks involved.

Announcement is hereby given.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Xu Bo**  
*Company Secretary*

Beijing, the PRC  
10 January 2014

*As at the date of this announcement, the members of the board of directors comprise Mr. Xiong Weiping, Mr. Luo Jianchuan, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Mr. Wu Jianchang, Mr. Ma Si-hang, Frederick and Mr. Wu Zhenfang (Independent Non-executive Directors).*

\* *For identification purpose only*