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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**ANNOUNCEMENT ON THE PROGRESS OF THE
TRANSFER OF THE EQUITY INTEREST OF CHALCO IRON ORE**

References are made to the announcement dated 18 October 2013 (the “**Announcement**”) and the circular dated 14 November 2013 (the “**Circular**”) of Aluminum Corporation of China Limited* (the “**Company**”) in relation to the transfer of equity interest of Chalco Iron Ore. Terms used in this announcement shall have the same meanings as defined in the Announcement and the Circular unless the context requires otherwise.

The board of directors of the Company (the “**Board**”) is pleased to announce that all the conditions precedent under the Share Purchase Agreement have been fulfilled and the Share Purchase Agreement has been effective as at the date of this announcement. The Company, Chalco Hong Kong, Chinalco and Chalco Overseas Holdings shall implement the transfer of the equity interest of Chalco Iron Ore pursuant to the Share Purchase Agreement.

By order of the board of directors
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the PRC
27 December 2013

As at the date of this announcement, the members of the board of directors comprise Mr. Xiong Weiping, Mr. Luo Jianchuan, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Mr. Wu Jianchang, Mr. Ma Si-hang, Frederick and Mr. Wu Zhenfang (Independent Non-executive Directors).

* *For identification purpose only*