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**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**ANNOUNCEMENT ON THE CHANGE IN SHAREHOLDING  
OF JIAOZUO WANFANG HELD BY THE COMPANY**

Jiaozuo Wanfang Aluminum Company Limited (“**Jiaozuo Wanfang**”), a subsidiary of Aluminum Corporation of China Limited\* (the “**Company**”), issued 169,266,914 A shares in a non-public issue (“**Non-public Issue**”) to independent third parties of the Company. The newly issued shares will be listed on the Shenzhen Stock Exchange on 3 May 2013. Accordingly, the shareholding of the Company in Jiaozuo Wanfang will drop from 24.002% to 17.75%. The Non-public Issue constitutes a deemed disposal under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, but it is exempt from the reporting and announcement requirements under Chapter 14 as the relevant highest applicable percentage ratio is lower than 5%. The management of the Company is currently assessing the impact of such change in shareholding on the Company.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Liu Qiang**  
*Company Secretary*

Beijing, the PRC  
2 May 2013

*As at the date of this announcement, the members of the Board of Directors comprise Mr. Xiong Weiping, Mr. Luo Jianchuan and Mr. Liu Xiangmin (Executive Directors); Mr. Shi Chungui, Mr. Lv Youqing and Mr. Liu Caiming (Non-executive Directors); Mr. Zhang Zhuoyuan, Mr. Wang Mengkui and Mr. Zhu Demiao (Independent Non-executive Directors).*

*\* For identification purposes only*