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**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The content of the following information published by Aluminum Corporation of China Limited\* on the website of the Shanghai Stock Exchange is set out herein for reference purpose only.

By order of the board of directors  
**Aluminum Corporation of China Limited\***  
**Liu Qiang**  
*Company Secretary*

Beijing, the PRC  
14 March 2013

*As at the date of this announcement, the members of the board of directors comprise Mr. Xiong Weiping, Mr. Luo Jianchuan and Mr. Liu Xiangmin (Executive Directors); Mr. Shi Chungui, Mr. Lv Youqing and Mr. Liu Caiming (Non-executive Directors); Mr. Zhang Zhuoyuan, Mr. Wang Mengkui and Mr. Zhu Demiao (Independent Non-executive Directors).*

\* For identification purpose only

**Aluminum Corporation of China Limited\***  
**Announcement in Relation to the Receipt of Approval for**  
**Non-public Issue of A Shares from the Issuance Review Committee of**  
**China Securities Regulatory Commission**

*The Company and all members of the board of directors warrant the truthfulness, accuracy and completeness of the contents of this announcement and that there are no false statements, misrepresentations or material omissions contained herein.*

On 14 March 2013, Aluminum Corporation of China Limited\* (the “**Company**”) received from China Securities Regulatory Commission the “Approval Concerning the Non-public Issue of Shares by Aluminum Corporation of China Limited\*” (Zheng Jian Xu Ke No. [2013]185) (《關於核准中國鋁業股份有限公司非公開發行股票的批覆》) (證監許可[2013]185號), pursuant to which the Company’s proposed non-public issue of not more than 1,450 million new A shares has been approved. The approval shall be valid for six months from the date of such grant. The board of directors of the Company will deal with all issues related to the non-public issue of A shares as soon as possible in accordance with the requirements set forth in the above approval document and the authorizations granted at the Company’s general meeting and class meetings.

The contact details of the issuer and sponsor to the non-public issue of A shares are set out below:

1. Issuer: Aluminum Corporation of China Limited\*

Contact person: Zhai Feng (翟峰)

Telephone: 010-8229 8675

Fax: 010-8229 8764

2. Sponsor: Ping An Securities Company Ltd.

Contact person: Jiang Yingai(姜英愛)

Telephone: 0755-22622984, 18691348971

Fax: 0755-82434614, 25325499

This announcement is hereby made.

*Board of directors*  
*Aluminum Corporation of China Limited\**  
14 March 2013